### **REGISTRATION FORM** You may register online at www.nacba.org or use this form. Please copy this form and complete for each attendee. Attendee Firm Name ☐ Check if attendee is non-attorney staff affiliated with a NACBA Member firm. Name of affiliated NACBA Member (must be attendee): Citv/St/Zip Bar# (s) and state(s) for CLE credit Name to appear on badge\_ **FEES** Early Registration (received by 5:00 pm PST on Friday, 3/27/09) Early Member attendee and staff @ \$595 Early non-Member attendee @ \$795 Regular Registration (received after 3/27/09) Regular Member attendee and staff @ \$675 Regular non-Member attendee @ \$875 Members' non-attorney staff may register at Member rate. Member must attend the Convention with the staff. Meal ticket for Convention quest @ \$75 (for breakfasts and Keynote Speaker luncheon) Golf Tournament registration \$100 per player SPECIAL DISCOUNTS Full-time attorney-employees of non-profit agencies or educational institutions are entitled to a \$250 discount for the annual convention. NACBA Member attendees of the 2009 Capitol Hill Meeting are entitled to \$75 discount for the annual convention. Law student discount for current law students - \$\_\_\_\_ registration discount. Currently a law student at: TOTAL FEES DUE \_\_\_\_ Check enclosed, payable to NACBA - or -\_\_\_\_ Charge my credit card as follows: Name of Cardholder Credit Card Number Exp. Date \_\_\_\_\_ Total \$ Signature

### **REGISTRATION OPTIONS**

Mail until Wednesday, 05/13/09 to: NACBA Administration, 1501 The Alameda, San Jose, CA 95126

FAX form to 202.331.8535 -or- Register online at www.nacba.org

Registrants will receive an email confirmation when registration is processed. (Check email spam filter for confirmation if not received within two weeks of submission.) Call NACBA Administration at 202.331.8005 with any registration/confirmation issues.

Late registrants (after May 14th) should not mail the registration but either register online at www.nacba.org or FAX the registration form to NACBA Administration with credit card information.

### Registration Fee Refund Policy

Cancellations received: On or before midnight PST

Wednesday, April 29, 2009:

Thursday, May 14, 2009: 50% + materials After May 14, 2009: Program materials only

### CHECK-IN

### THURSDAY, MAY 28, 2008

6:00-10:00 pm REGISTRATION 6:00-10:00 pm Exhibit Hall Open

### FRIDAY, MAY 29, 2008

7:00-8:30 am REGISTRATION

The registration fee includes continental breakfast for Friday, Saturday and Sunday, luncheon for Friday, the Friday reception and one set of program materials. \*Saturday luncheon is a Members Only Meeting; all other attendees are on their own for lunch.

Hotel staff will provide reasonable accommodation for persons with special needs. Call NACBA Administration regarding arrangements.

### **CONTINUING EDUCATION**

Certificates of Attendance for Continuing Legal Education (CLE) will be available at the Convention CLE table. NACBA applies for CLE approval from applicable states. Most states grant about 13 hours of CLE credit.



### Register online at www.nacba.org

Permit# 500

U.S. Postage

\*LexisNexis

HUMMINGBIRD

Money Management

dd Associates Inc. D.E.C.A.F.

resorted First Class

May 29-31, 2009 Marriott Chicago Downtown 17th Annual Convention



Administrative Office Attorneys Consumer Bankruptey

National Association of



### National Association of Consumer Bankruptcy Attorneys

National Headquarters: 2300 M St., N.W., Ste. 800, Washington, D.C. 20037, Website: www.nacba.org **NACBA Officers NACBA Directors** 

Carey Ebert, Hurst, TX John Rao, Boston, MA Treasurer

William Brewer, Jr., Raleigh, NC Ike Shulman, San Jose, CA

Edward Boltz, Durham, NC John Colwell, San Diego, CA Norma Hammes, San Jose, CA Matthew Mason, Detroit, MI Henry Sommer, Philadelphia, PA Pamela Stewart, Houston, TX

**NACBA Staff** 

Barbara Andelman, Cleveland, OH Maureen Thompson, Arlington, VA Administrative Director Candace Lambrecht, San Jose, CA

phone: (216) 491-6770

phone: (202) 331-8005 fax: (202) 331-8535

# Join Us!

## National Association of Consumer Bankruptcy Attorneys 17th Annual Convention

17th Annual

Convention

May 29-31, 2009

Chicago

Marriott

Downtown

Magnificent Mile

Please join us in the "Windy City" for our annual convention. Our exciting educational program offers something for everyone, from beginner to seasoned bankruptcy practitioner. Don't miss the opportunity to trade ideas and "war stories" with fellow lawyers from around the country. While you are here in Chicago, you'll enjoy unique dining opportunities, shopping and cultural attractions. NACBA attendees will see an exclusive performance by the renowned comedy troupe, Second City. With over 1000 new members joining the NACBA ranks in the past year, this convention could be a sellout! We hope to see you there.

### OF EVENTS SCHEDULE

FRIDAY, MAY 29, 2009

REGISTRATION BREAKFAST

WELCOMING REMARKS

Pamela Stewart, Esq., Convention Chair, NACBA Director

8:45-10:00 am

CASE LAW UPDATE

This session will focus on recent trends in consumer bankruptcy case law, with detailed analysis of cases decided by the Supreme Court and the Circuit Courts of Appeal

Moderator: Panelists:

Hon. Eugene Wedoff, U.S. Bankruptcy Court (Chicago, IL) Prof. Michaela White, Creighton University School of Law (Omaha, NE)

10:00-10:15 am

SECURED CLAIMS: LIMITATIONS & OPPORTUNITIES

A wide ranging discussion of issues affecting secured claims, including the limits of reaffirmations, negative equity and 910 claims, and payments under chapter 13 plans.

Panelists:

Moderator:

Prof. Jean Braucher, The University of Arizona College of Law (Tucson, AZ) Richardo Kilpatrick, Esq. (Auburn Hills, MI)

11:15-Noon

and developments in the United States Trustee Program.

Moderator:

Maureen Thompson, Esq., NACBA Legislative Director (Arlington, VA)

Jonathan Yarowsky, Esq. (Washington, DC)

2:00-3:30 pm

Options:

This session will focus on discharge of income taxes (chapters 7 and 13), determining priority and secured status of tax debts, and payment of taxes as part of a chapter 13 plan; effect of I.R.S. tax liens.

Moderator: Panelists:

Kent Anderson, Esq. (Eugene, OR) Morgan King, Esq. (Dublin, CA)

3:45-5:15 pm

This session will focus on the use and Options:

Moderator:

Mark Segal, Esq. (Las Vegas, NV) Kent Anderson, Esq. (Eugene, OR) Morgan King, Esq. (Dublin, CA)

Carey Ebert, Esq., NACBA President

John Rao, Esq., NACBA Secretary (Boston, MA) Prof. Douglas Baird, University of Chicago School of Law (Chicago, IL)

BREAK

':30-8:30 am

3:30-8:45 am

10:15-11:15 am

Edward Boltz, Esq., NACBA Director (Durham, NC)

WASHINGTON UPDATE: IT'S OUR TURN NOW

**LUNCHEON & KEYNOTE ADDRESS** 

BRFAK

Panelists will discuss the status of consumer bankruptcy legislation in the 111th Congress

Ike Shulman, Esq., NACBA Treasurer (San Jose, CA) Henry Sommer, Esq., NACBA Director (Philadelphia, PA)

Noon-1:30 pm

TAX BASICS

Mark Segal, Esq. (Las Vegas, NV)

3:30-3:45 pm

ADVANCED TAXES

interpretation of I.R.S. tax account transcripts, use of I.R.S. wage and income transcripts in the preparation of income tax returns, income tax effect of real estate foreclosures and short sales, and timing of forgiveness of debt income.

5:45-6:45 pm

6:45-7:45 pm

Sponsored by Hummingbird Credit Counseling & Education, Gold Sponsor

RECEPTION

BREAKFAST WITH STATE CHAIRS AND COLLEAGUES

8:15-8:30 am

Moderator:

Panelists:

7:30-8:15 am

8:30-10:00 am YOUR FIRST PEEK AT CHAPTER 7 & 13 The basics of preparing, filing and prosecuting

James Haller, Esq. (Belleville IL) Laura Grandy, Esq. (Belleville, IL) (South Bend, IN)

10:15-11:15 am

PRACTICE DO'S & DON'TS: Options:

This panel will provide practice suggestions and advice on how to ethically deal with clients before, during and after the first meeting of creditors in order to effectively and efficiently represent your debtor.

Moderator: Panelists:

U. S. Bankruptcy Court (Chicago, IL) John Colwell, Esq., NACBA Director (San Diego, CA)

FAMILY LAW & BANKRUPTCY

Find out about developments under the family related amendments in the 2005 Act and other areas of intersection between family law and bankruptcy.

Moderator:

Jay Fleischman, Esq. (Brooklyn, NY)

FORECLOSURE DEFENSE & OTHER **ALTERNATIVES TO BANKRUPTCY** 

PROFITABLY COMBATING PRIVACY

& DISCHARGE VIOLATIONS

The panel will discuss causes of action for privacy

violations by creditors and litigation of discharge

John Cantrell, Esq. (Goose Creek, SC)

violations including credit reporting violations

Frank Coxwell, Esq. (Jackson, MS)

A focus on options beyond bankruptcy to prevent loss of a home, including defense of judicial foreclosure, methods of preventing foreclosure in non- 2:15–3:30 pm judicial foreclosure states, and many new programs available to resolve mortgage delinquencies.

Jennifer Schultz, Esq. (Philadelphia, PA) Amber Hawkins, Esq. (Minneapolis, MN) David Leibowitz, Esq. (Waukegan, IL) Andrew Miofsky, Esq. (Granite City, IL)

SECOND CITY COMEDY TROUPE

6:00 - 7:00 pm

SATURDAY, MAY 30, 2009

**ANNOUNCEMENTS** 

**BREAK** 

EVIDENCE: GET IT IN OR KEEP IT OUT

chapter 7 and 13 cases. Learn about methods of and requirements for initial client contact, the first meeting, follow up appointments, attorney due diligence, issues raised by trustees, and other issues through discharge.

Debra L. Miller, Esq., Ch. 13 Trustee

Daniel Press, Esq. (McLean, VA) David Yen, Esq. (Chicago, IL)

10:00-10:15 am

PREVENTING FIRES BEFORE THEY START

Carey Ebert, Esq., NACBA Pres. (Hurst, TX) Hon. Jacqueline P. Cox, Eugene Crane, Esq. (Chicago, IL)

11:15-12:15 pm

Henry Sommer, Esq., NACBA Director

(Philadelphia, PA) Hon, Margaret D. McGarity, U. S. Bankruptcy Court (Milwaukee, WI)

12:15-2:15 pm LUNCHEON & MEMBERS-ONLY MEETING For NACBA Members only

Moderator:

Panelists:

ETHICS The panel will examine issues related to conflicts of interest, including representing separated

spouses, business partners, corporation/principale

and debtor/preferential payment defendant.

William Brewer, Esq., NACBA Vice-President (Raleigh, NC) Hon, Robert Martin, U. S. Bankruptcy

Court (Madison, WI) Prof. Nancy Rapoport, William S. Boyd School of Law at UNLV (Las Vegas, NV) Focuses on the traditional and modern day foundations for the introduction of evidence.

Learn about authentication of business records so you can block the admission of computer stored data or lay the right foundation to get evidence admitted in your case.

Matthew Mason, Esq., NACBA Director

(Detroit, MI) O. Max Gardner III, Esq. (Shelby, NC) Hon. A. Benjamin Goldgar, U.S. Bankruptcy Court (Chicago, IL) Karen Oakes, Esq. (Klamath Falls, OR)

**BUSINESS CHAPTER 13'S** 

This session is a survival guide for reorganizing debtors who are operating sole proprietorships in

Erin Shank, Esq. (Waco, TX) Henry E. Hildebrand, Esq., Chapter 13 Trustee (Nashville, TN) John Smith, Esq. (Houston, TX)

MINI FDCPA BOOTCAMP

in nearly every consumer bankruptcy case. This session will cover successfully identifying good FDCPA cases and giving clients an economic boost Panelists: under the Act, while enhancing the bottom line in your practice. A lively, energetic, and practical approach to helping consumers who have been abused by debt collectors.

LUNCHEON - PARALEGALS ONLY

PARALEGAL TO PARALEGAL

organizing a file, dealing with clients, tracking documents and following through to discharge. Tips and tricks based on real world experience from paralegals to paralegals. Discussion period will follow the presentation.

PRESIDENT'S RECEPTION

chapter 13.

Abusive debt collection practices are implicated

11:45 - Noon Peter Barry, Esq. (Minneapolis, MN)

This session trains bankruptcy paralegals in

Eugene S. Melchionne, Esq. (Waterbury, CT) Theresa Devereaux (Waterbury, CT) Eileen Pfeiffer (Gardner, MA) Kinni Salinas-Saldaña (Houston, TX)

For Convention Speakers and \$1,000+ Donors

SUNDAY, MAY 31, 2009

**BREAKFAST** 

**ANNOUNCEMENTS** 

SELECTED ISSUES IN CHAPTER 13 The panelists will discuss some of the challenges involved in chapter 13 Plans including

Theda Page, Esq. (Frisco, TX) Hon. Robert Berger, U. S. Bankruptcy Court (Kansas City, KS) Prof. Marianne Culhane, Creighton University School of Law (Omaha, NE)

**EXEMPTIONS** 

modifications, pre-payment terms and hardship

The panel will examine choice of law issues, the interplay between Bankruptcy Code exemptions and the entireties exemption, and issues related to avoiding judicial liens.

Mark Zuckerberg, Esq. (Indianapolis, IN)

William Brewer, Esq., NACBA Vice-President (Raleigh, NC) Hon, William Houston Brown, U.S. Bankruptcy Court (Ret.), (Carbondale, CO) Prof. Charles Tabb, Esq., Univ. of Illinois College of Law (Champaign, IL)

TAKING THE MEAN OUT OF

and chapter 13 disposable income computation.

10:30-10:45 am 10:45-11:45 am Options:

7:30-8:15 am

8:15-8:30 am

8:30-9:30 am

Moderator:

9:30 - 10:30 am

Options:

Moderator:

Panelists:

Moderator:

**MEANS TESTING** Learn about the latest case law concerning use of the means test standards in chapter 7 dismissals

Tara Twomey, Esq., NACBA Amicus Project Director (Carmel, CA) Fredrick Clement, Esq. (Redding, CA) Douglas Jacobs, Esq. (Chico, CA) Hon. Susan V. Kelley, U.S. Bankruptcy Court (Milwaukee, WI)

**CLOSING REMARKS** 

THURSDAY, MAY 28, 2009

NACBA GOLF TOURNAMENT FOR ATTENDEES 1 pm Shotgun at the Willow Crest Golf Club at the nearby Oak Brook Hills Marriott Resort.

\$100 per player, sign up on Convention Registration form

#### E-DISCOVERY: KNOWING THE RIGHT QUESTIONS TO ASK CAN MAKE ALL THE DIFFERENCE

This session delivers an intensive, focused analysis of the key points of weakness against which to focus e-discovery, using the computer as a witness, and the compelling questions to ask in order to determine if the records are worth the paper they are printed on!

Jeffrey Ritter, Esg. (Reston, VA)

TRUTH IN LENDING (TILA) **FOR BEGINNERS** 

The panel will cover common Truth in Lending violations and how they can be used to leverage greater concessions in mortgage modifications. Recent changes affecting rescission rights and other TILA remedies will be discussed.

John Rao, Esq., NACBA Secretary (Boston, MA) Chris LeFebvre, Esq. (Pawtucket, RI) Geoffrey Walsh, Esq. (Boston, MA)

BREAK

### **MARKETING YOUR PRACTICE: GETTING YOUR MESSAGE HEARD**

New media, old media, free media, earned media: What will work for my practice? Find out from

Kurt O'Keefe, Esq. (Detroit, MI) Weldon Reed Allmand, Esq. (Dallas, TX) John Colwell, Esq., NACBA Director (San Diego, CA) Jeffrey Freedman, Esq. (Buffalo, NY)

### THE CONVENTION FACILITIES:

Chicago Marriott Downtown Magnificent Mile 540 North Michigan Avenue, Chicago, Illinois 60611 USA (Driveway Entrance on 541 North Rush Street)

Phone: 1.312.836.0100 Fax: 1.312.836.6139

Located on Michigan Avenue's Magnificent Mile among world-class shopping, restaurants, and entertainment, this luxurious hotel - which has just undergone a multi-million dollar renovation - is within walking distance to the Chicago's top attractions, including Navy Pier, Shedd Aquarium, Millennium Park, and the Theater and Museum

#### GETTING TO THE HOTEL

Taxi fare from O'Hare airport: \$25-\$50 Taxi fare from Midway airport: \$30-\$35 \$2.25 Subway from O'Hare airport

(Blue line to Jackson: switch to Red line North to Howard stop, Exit onto Grand Avenue) Subway from Midway airport \$2.25

(Orange line to Jackson; switch to Red line North to Howard stop. Exit onto Grand Avenue) Hotel valet parking:

HOTEL RESERVATION INFORMATION:

\$235/night (single or double) conference rate. The conference rate is good for up to three days prior to and three days following the Annual Convention, depending on availability. The reservation block will be held open until Wednesday, May 6, 2009, at which time any unreserved rooms will be released. However, our room block could sell out before then. Reservations may be made:

#### On-line:

Our group code will automatically be entered when you register on-line at: www.marriott.com/hotels/travel/chidt?groupCode=nacnaca&app= resvlink&fromDate=5/23/09&toDate=6/5/09

By phone:

Marriott's toll free reservations line is: 800.228.9290. Our group code is: nacnaca.

NACBA will post additional area hotels on our website in the event that the Chicago Marriott Downtown Magnificent Mile sells out.

Make sure to identify yourself as a NACBA Annual Convention attendee.

### ENTERTAINMENT! Friday, May 29th, 5:45-6:45 pm.

No trip to Chicago is complete without a show by the famed comedy troupe Second City, which has been entertaining audiences since 1959. The sketch & improv comedy club has had a tremendous influence on the American entertainment industry and boasts a list of alumni that includes Alan Arkin, Dan Aykroyd, John Belushi, John Candy, Steven Colbert, Chris Farley, Tina Fey, Bill Murray, Mike Myers, Joan Rivers, and Martin Short - just to name a few!

we are bringing Second City to our Convention!

The performance -

Friday, May 29th.

preceding the Reception on



This performance of Second City is sponsored by

exclusively for NACBA attendees -HUMMINGBIRD will be held at the Marriott just CREDIT COUNSELING AND EDUCATION a Gold Sponsor of the Convention.

SPECIAL ENTERTAINMENT! Saturday, May 30th, 8:00 pm to midnight Chicago Blues & River Boat Rides 

Enjoy the sounds of local blues legends Howard & the White Boys at a reception held at the gorgeous venue Flatwater, located on the Chicago riverfront

This party is sponsored by **1** total attorneys

**CIN LEGAL DATA SERVICES** 

a Gold Sponsor of the Convention. **GOLF TOURNAMENT SPONSOR**  Total Attorneys' CEO will be offering boat rides down the Chicago River, with spectactular views of the Chicago skyline.

> 17th Annual Convention Planning Committee

> > William E. Brewer John Cantrell John C. Colwell Carey D. Ebert James Haller Matthew Mason Andrew Miofsky Theda Page John Rao

Pioneer 1st Place Prizes

2nd Place Prizes

Convention attendees are invited to participate in NACBA's first

Annual Convention Golf Tournament, featuring contests, prizes, and

outstanding golfing on an award winning Dick Nugent-designed course.

ome of the many sponsors participating in the Golf Tournament include:

Fresh Start

Loan Corporation

Shuttle Bus Sponsor

Mark Neis (Topeka, KS), Joseph Romano (Cleveland, OH)

Pamela L. Stewart, Chair Barbara Andelman Edward C. Boltz

Ttotal attorneys

Henry Sommer Ike Shulman David Yen