



Pulling the pieces together to  
deliver today's Securities picture.

A changing rule here, a shift in a competitor's disclosure there. Every day, the bits and pieces of information that comprise the bigger picture in Securities and Capital Markets fluctuate without concern for the deadlines you and your organization face.

But you can rely on Lexis® Securities Mosaic®. It's your trusted, go-to resource for critical Securities and Capital Markets intelligence. You'll find a unique blend of timely and historical SEC filings and information, plus the analytical tools you need to quickly compile the clearest picture of evolving and developing compliance, transactional, disclosure and regulatory activity. *In your unique business, Lexis Securities Mosaic helps you stay ready to deliver.*

**And now there is a more intuitive, streamlined interface. Find the sources and content-specific tools you use most—faster.**

# Pulling the pieces together to deliver today's Securities picture.

Count on timely, reliable and comprehensive coverage

You won't be caught unaware when you rely on the latest and the most reliable facts available for your critical matters. With Lexis Securities Mosaic resources, you can:

Find the most information using powerful search features.

Lexis Securities Mosaic covers SEC filings from 1993, SEDAR® filings (from Canada's System for Electronic Document Analysis and Retrieval), Private Placement Memoranda, plus major SROs like FINRA, NFA and NYSE and hard-to-find guidance, including SEC FAQs and Compliance & Disclosure Interpretations (C&DIs). [There's more for you at Lexis Securities Mosaic.](#)

## Be first to know and ready to act.

You won't find filings updated or alerts delivered faster than via Lexis Securities Mosaic. **Alert emails notify you quickly** when vital events transpire. And you can stay updated without information overload.

## Follow Dodd-Frank without searching or worrying you missed something vital.

The exclusive **Dodd-Frank Tracker** compiles the latest rulemaking, public comments and more, all into one alert tool you can browse and refine. You can even link back to references in the Act.

## Review the must-have news compiled every day in one daily email.

**Daily Securities News** reports on SEC updates, world events, judicial opinions, pending actions and more.

A fast and convenient way to stay confident that you're up to date.

### You deserve the best value

Ask long-time Lexis Securities Mosaic customers, and they will tell you **they expect more—and get more—value for their subscription investment**, like customized training and live Customer Support. (Even when the phones aren't on, we're watching email to help you with your late-night questions.) Best of all, you can relax and do your best work. No meter is running because Lexis Securities Mosaic is available in flat-rate, unlimited-use subscriptions.



Rely on precise, in-depth direction and precedents from the SEC and top, publicly recognized industry authorities

Review the most current precedents that point you to the right course of action, even on obscure, evolving or international issues. With Lexis Securities Mosaic:

### Get direction you can cite.

Base your work on the words of the agency enforcing the law so you have the indisputable force of precedents behind it.

### Develop a deep understanding of how top firms are managing your topic.

The extensive collection of law firm memoranda brings you up to speed. Search by firm, practice area—or just the words you want to see. Then set an alert and follow trending topics.

### Find precedent language for private offerings, too.

Private Placement Memoranda shows you the deep details for offerings under Rule 144, Reg S and D.

### Determine how SEC rules are being applied—right now—and see how your matters might be affected.

Review the extensive collection of SEC Comment Letters and SEC No-Action Letters. Home in quickly on specific subjects, companies, even an SEC position.

## Select best-in-class, versatile tools

Search, refine, analyze and share the most relevant results quickly with tools designed specifically to mine securities and capital markets documents. Plus get flexible document management and batch download capability. In fact, each of the tools is simple enough for researchers of all experience levels to use.

### Search the way you want.

Enter just what you know, e.g., company name or form type, in the search fields and get relevant documents. Experienced searchers can also text search—with natural-language or Boolean—across available content for the concept they want to pinpoint. Store effective searches for repeat use.

### Get the latest relevant documents—without searching.

Tracker tools—such as the Dodd-Frank Tracker as well as the Affordable Care Act Tracker—compile the latest Lexis Securities Mosaic content with links to the documents cited. Stay in the know ... just review and use.

### Retrieve documents incorporated by reference quickly.

The Reference Retriever Tool helps you find documents incorporated by reference (and more) in SEC filings.

### Compare SEC filings changes—down to the word.

Revisions to SEC filings can speak volumes, and the Lexis Securities Mosaic Redline Tool can detect even slight changes, deletions and additions.

SEC Filings	Comment Ltrs. No-Action Ltrs	Private Placements	International Filings	Agreements, Model Docs	Agency Docs, Laws, Rules	News, Law Firm Memos
SEC Filings						
Do more with this search. Edit Save as Stored Search Save as Alert or RSS Share Start Over						
Search parameters: Scope: All Filings Filter: All Filers Base Filing & Exhibits: Full Filing Sort By: Newest First						
Records returned: 10000 of 15793914 why? 25 records/page 1   2 3 4 5 6 ... Last						
Sort by: Newest First						
<input type="checkbox"/> All	<input type="checkbox"/> Email Checked	<input type="checkbox"/> Add Checked to Cart	Show All: <input type="checkbox"/> Additional Filers <input type="checkbox"/> Company Info <input type="checkbox"/> Filing Info <input type="checkbox"/> Hide All			
1	<a href="#">Phillips Edison - ARC Grocery Center REIT II, Inc. info</a>	Form: 424B3 (17 kb)	11/6/2014	Filed 7 min ago	<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
2	<a href="#">AXT Inc. info</a>	Form: SC 13G/A (5 kb)	11/6/2014	Filed 7 min ago	<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
3	<a href="#">QDE Holdings, Inc. info</a>	Form: 4 (21 kb)	11/6/2014	Filed 7 min ago	<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
4	<a href="#">Dunham Funds info</a>	Form: 486BXT (11 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
5	<a href="#">ENSTEIN NOAH RESTAURANT GROUP INC info</a>	Form: 4 (38 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
6	<a href="#">US BANCORP (DE) info</a>	Form: 10-Q (4175 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
7	<a href="#">PostRock Energy Corp. info</a>	Form: 8-K (464 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
8	<a href="#">SUN LIFE FINANCIAL INC info</a>	Form: 8-K (2063 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
9	<a href="#">ALLSTATE CORP info</a>	Form: 4 (28 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
10	<a href="#">DAVIDSON &amp; GARRARD INC info</a>	Form: 13F-HR (281 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
11	<a href="#">HARMAN INTERNATIONAL INDUSTRIES INC (DE) info</a>	Form: ARS (5 kb)	11/6/2014	Paper	<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
12	<a href="#">SWIGER'S LANCE, INC. info</a>	Form: 3 (28 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
13	<a href="#">Cimmon Wine Group, Ltd. info</a>	Form: 8-K (32 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
14	<a href="#">ARGI Investment Services, LLC info</a>	Form: 13F-HR (276 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
15	<a href="#">SUN LIFE FINANCIAL INC info</a>	Form: 6-K (2411 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
16	<a href="#">ADVISORS INNER CIRCLE FUND info</a>	Form: PRE 14C (74 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
17	<a href="#">QUINCY STREET, INC. info</a>	Form: 10-Q (536 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>   <a href="#">Excel</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
18	<a href="#">Ground Swell Capital, LLC info</a>	Form: 13F-HR (3559 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
19	<a href="#">AVX Corp. info</a>	Form: 4 (20 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
20	<a href="#">Pacific Hunt Energy PTE Ltd. info</a>	Form: D (79 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing
21	<a href="#">Wells Fargo Securities, LLC info</a>	Form: 13F-NT (12 kb)	11/6/2014		<a href="#">HTML</a>   <a href="#">PDF</a>   <a href="#">Word</a>	<input type="checkbox"/> Company <input type="checkbox"/> Filing

## Learn more about Lexis Securities Mosaic

at [www.lexisnexis.com/lexis-securities-mosaic](http://www.lexisnexis.com/lexis-securities-mosaic).

Contact us at [LSMSupport@lexisnexis.com](mailto:LSMSupport@lexisnexis.com) or call 866-650-3600.

Your Lexis Securities Mosaic subscription includes ...

The screenshot shows the Lexis Securities Mosaic search interface for Private Placement Memoranda. The top navigation bar includes 'SEC Filings', 'Comment Ltrs, No-Action Ltrs', 'Private Placements', 'International Filings', 'Agreements, Model Docs', 'Agency Docs, Laws, Rules', and 'News, Law Firm Memos'. The main search area is titled 'Private Placement Memoranda' and features a search bar with a 'Search' button and a 'Clear All Fields' link. Below the search bar are several filter sections: 'Memo Date' (From and To), 'Issuer', 'Bookrunner', 'Legal Advisor', 'Trustee', and 'Auditor'. On the right side, there are filters for 'Exemption Type (144A, Reg D, Reg S)', 'Security Type', 'Offering Amount (per tranche)' (Min and Max), 'Currency Type', 'Exchange', and 'Business Location'. A 'Learn more about our expanded content' link is also visible.

## SEC Filings

The full collection of SEC EDGAR® filings available at Lexis Securities Mosaic is updated in real time. Find what you need easily with search fields at the filing and company levels, or search with Boolean or natural language.

## Agreements, Model Documents

Find model precedent language for a variety of business documents, including agreements, contracts, covenants, bylaws, opinions and more. Choose from millions of sample documents culled from public companies' SEC disclosures.

## Private Placement Memoranda

This extensive database of valuable private offerings under Rule 144A, Reg S and Reg D is updated regularly and helps you stay on top of the market. Find a deep archive of offering memoranda for due diligence and precedent language needs.

## Comment Letters, No-Action Letters

The SEC Comment Letters Search Page lets you filter by industry, location and the form type. View all letters in a related comment letter thread, and generate a single PDF that consolidates them.

Uncover valuable SEC staff positions and analyses with the new SEC No-Action Letters Advanced Search feature. Tap into nearly 70,000 full-text searchable letters that span more than 40 years (over 10x what you'll find on sec.gov!).

## News, Law Firm Memos

The powerful Lexis Securities Mosaic Alert system delivers the relevant news, data and guidance materials you're looking for from a premium suite of news publications.

In addition to news, Lexis Securities Mosaic also provides access to a growing collection of Law Firm Memos—an invaluable resource for keeping up with the latest legal developments and doing in-depth research on special topics. This database of expert commentary features over 100,000 memos from North America's top firms and is updated daily.

## International Filings

The SEDAR (System for Electronic Document Analysis and Retrieval) database offers real-time filings of Canadian publicly traded companies and mutual funds dating back to 1997. Search approximately four million documents, including prospectuses, financial statements and other relevant Canadian securities disclosure documents.

## Agency Documents, Laws and Rules

The Laws, Rules and Agency Materials Page lets you cross-search the entire federal regulatory landscape. It features regulatory, guidance, enforcement, research and news publications, including full coverage of the SEC. We also provide access to the *Federal Register*, the full and current CFR and the complete *U.S. Code*.

The Investigation Disclosures Page lets you search for companies that have disclosed investigations by federal agencies (the SEC, Department of Justice and Federal Trade Commission), U.S. states and foreign governments. Use the SEC Enforcement-Defendant Search to find SEC actions by defendant type and position, violation, penalty type or amount and more.

Get more details on Lexis Securities Mosaic sources.

Contact us at [LSMSupport@lexisnexis.com](mailto:LSMSupport@lexisnexis.com)

or call 866-650-3600.

[www.lexisnexis.com/lexis-securities-mosaic](http://www.lexisnexis.com/lexis-securities-mosaic)