



Lexis® Securities Mosaic®

HOW SECURITIES & RULEMAKING IMPACT BUSINESS & INDUSTRY

LEXIS® SECURITIES MOSAIC®

Whatever your business or industry, understand it from the latest perspective of Wall St. and the regulatory environment.



LEXISNEXIS.COM/LEXIS-SECURITIES-MOSAIC

16M

SEC FILING
DOCUMENTS

68K

NO ACTION
LETTERS

100K

LAW FIRM
MEMOS

Changes to the Securities Landscape Today Impact the Future of Businesses

Perhaps the two greatest influences on business and industry are the securities marketplace and the regulations that shape that marketplace. Not only do they determine critical corporate and financial structures, but they can influence daily operations and interactions with the public. Staying compliant is a constant challenge.

Securities Mosaic® opens the door to a range of resources that not only provides the latest information, but also helps you put it into perspective.

- Stay on top of the changing regulatory landscape for your business or industry.
- Track relevant companies, law firms, lawmakers and rule makers across multiple sources.
- Monitor SEC enforcement activity and business disclosures.
- Determine how SEC rules are being applied.
- Follow business deals and transactions.
- See how top law firms understand your topic with our extensive Law Firm Memos collection.



Lexis® Securities Mosaic® Offers Information Relevant to Many Industries & Practice Areas

The screenshot displays the Lexis Securities Mosaic web application. At the top, a navigation bar includes the site name and links for 'Pat Mantle' and 'Support'. Below this is a secondary menu with categories: SEC Filings, Comment Ltrs, No-Action Ltrs, Private Placements, International Filings, Agreements, Model Docs, Agency Docs, Laws, Rules, News, and Law Firm Memos. The main content area features a 'Quick Search' section with a sidebar on the left containing links to 'SEC Filings', 'SEC No-Action Letters', 'SEDAR Filings', and 'Private Placement Memoranda'. The search form includes fields for 'Text', 'Filer (Name, Ticker, CIK)', 'Filing Type' (a dropdown menu), and 'Date' (with 'From' and 'To' date pickers). A 'Search' button and a 'Clear all fields' link are positioned to the right of the form. Below the search form, a link directs users to the 'SEC Filings Page' for advanced search. On the right side of the interface, there is a featured article titled '2015, The Year in Review—Brought to you by Lexis Securities Mosaic' by Chris Hitt, dated 2/17/2016. The article discusses the 2015 calendar and its relevance to corporate, financial, and capital markets regulation. At the bottom of the page, three tabs are visible: 'Law Firm Memos', 'SEC Updates', and 'Latest World Press'.

- Ⓐ A comprehensive collection of SEC EDGAR® filings is updated in real time. Quickly find relevant language by filtering for company, industry, financial characteristics, etc.
- Ⓑ SEC Comment Letters are searchable by industry, location and subject form type—and you can view them as a single thread. Nearly 70,000 No-Action Letters can be filtered by company, SEC subject category or position.
- Ⓒ Private Placement Memoranda cover private offerings under Rule 144A, Reg S and Reg D to inform your due diligence and precedent language needs.
- Ⓓ Continuously updated SEDAR® Filings of Canadian publicly traded companies date back to 1997. Search by relevant company attributes including industry, exchange, location and issuer size.
- Ⓔ Agreements and Model Docs offer model precedent language for a variety of business documents—including agreements, contracts, covenants, bylaws, opinions and more. Sample documents are culled from public companies' SEC disclosures.
- Ⓕ Cross-search the entire federal regulatory landscape with Laws, Rules, & Agency Materials. Find regulatory guidance, enforcement, the Federal Register, current CFR and complete U.S. code.
- Ⓖ Our daily News service allows you to receive real-time information from top news sources and key regulators. Law Firm Memos offer expert commentary covering 46 practice areas like Energy, IP, Labor & Employment, Corporate Governance and more. Also find the latest federal appellate decisions.

What Can You Achieve By Using Securities Mosaic?

Here are some examples.

Mergers & Acquisitions Due Diligence

- Check out previous deals similar to your current deal to establish a baseline of “normal” deal points and affirm that your deal is on track.
- Search across the comprehensive array of Securities Mosaic resources to uncover sample clauses; warrants; exhibits; letters and more that are similar to the current deal being developed.
- Set up alerts by document type or filing language to stay on top of the most recently filed deals relevant to your work.

SEC Filings Research

- Search across 16.7 million documents dating back to 1960 (including 10.6 million SEC EDGAR filings).
- Conduct research by filing type or filing company.
- Identify a group of companies by these attributes:
 - o Industry
 - o Location
 - o Exchange (e.g., NYSE)
 - o Index (e.g., Fortune 500®)
 - o Market & financial information (e.g., market capitalization of more than \$100 million)
- Retrieve exhibits appended to filings, including press releases, legal agreements, opinions, bylaws, plans and more.

Proxies Research

- Look up shareholder proposals from previous years and compare changes with the Redline tool.
- Review competitor disclosures to see what is up for a proxy vote, and what the corporate board recommends.
- When facing a new type of disclosure such as changes to compensation, find precedent language and examples of similar disclosures.
- Locate Rule 14a-8 No-Action Letters to see what shareholder proposals companies have sought to exclude from proxy statements, and whether those efforts were successful.

Energy & Environmental Information

- Stay current with regulatory updates from the FERC.
- Find specific categories of risk disclosed by public companies through the Risk Factors page. (The Environmental Risk coverage includes Biological Materials; Environmental Laws and Natural Disasters.).
- Search SEC filings by industry, including: coal mining; metal mining; oil & gas extraction; forestry; electric, gas & sanitary services; and petroleum refining and related industries.
- Stay on top of laws, rules & agency materials with search capabilities that aggregate and streamline the presentation of federal regulatory and legislative documents.

Tools to Make Your Work Easier

Dodd-Frank Tracker & Affordable Care Act Tracker: Stay on top of the latest Federal rulemaking releases for these groundbreaking acts.

The Reference Retriever Tool: It delivers exhibits and other documents incorporated by reference in SEC filings.

The Redline Tool: When you want to know about revisions to SEC filings, it detects even slight changes in wording, deletions and additions.

Lexis Securities Mosaic News Service: Access and manage delivery of a suite of publications that provide unparalleled current awareness in the corporate & securities, communications and energy industries.

Securities Mosaic Alerts: Customizable alerts and RSS feeds are available for most of the primary data and guidance materials offered at Securities Mosaic. Delivery options include real time; daily digest; weekly digest and RSS feed.

Lexis® Securities Mosaic®

LEXISNEXIS.COM/LEXIS-SECURITIES-MOSAIC

OR CALL 866-650-3600