



LexisNexis®

Lexis® Market Tracker
Powered by Matterhorn

SEE WHAT'S TRENDING IN DEALS

LEXIS® MARKET TRACKER
A DEAL ANALYTICS TOOL
FOR M&A & FINANCE.

Lexis Market Tracker available with:
Lexis Practice Advisor®

- Banking & Finance
- Mergers & Acquisitions
- Securities & Capital Markets



Free Trial

www.lexisnexis.com/markettracker

3,700+

M&A & FINANCE
TRANSACTIONS

950+

DEAL ELEMENTS
FOR ANALYSIS

NEW

COMMITMENT
LETTERS

Powerful insights lead to stronger deals

Stronger deals aren't just negotiated. They're also the result of utilizing insights gained from comparing recent deals in the marketplace. The Lexis® Market Tracker deal analytics tool available with Lexis Practice Advisor® allows you to quickly compare selected deal elements from 3,700+ of the latest real-world M&A & Finance transactions and see the resulting analysis in chart or graph form. The insights you gain can be utilized with the expert practical guidance and forms of Lexis Practice Advisor to implement the most effective deal structure and the best terms.

To gain insights that inform your deals, use Lexis Market Tracker to:

- Easily locate and compare transactions across 950+ deal elements, and view statistical analytics of your search results
- Pinpoint market trends with access to deal terms, facts and provisions from the most current M&A or Finance deals
- Analyze market and deal data based on deal points relevant to your specific situation
- Leverage market insights to enhance your negotiations, structuring of deals and client advice

Lexis Market Tracker is available with these Lexis Practice Advisor offerings:

- Banking & Finance
- Mergers & Acquisitions
- Securities & Capital Markets

New! Commitment Letters

Lexis Market Tracker now offers a collection of commitment letters with over 250 searchable deal points.

A commitment letter represents an enforceable commitment by the lender to make financing available to the borrower on certain terms, subject to specified conditions precedent.

The screenshot displays the Lexis Market Tracker interface. On the left, there is a 'Popular Fields' sidebar with various search filters. The main area on the right shows a table of search results for commitment letters.

Transaction	Commitment Letter Date
Total System Services, Inc. / J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, et al.	01/26/2016
Tyco International Holding S.a.r.l. / Citigroup Global Markets Inc. (Term Loan Facility Commitment Letter January 24, 2016)	01/24/2016
Global Payments Inc. / Merrill Lynch, Pierce, Fenner & Smith Incorporated; The Bank of Tokyo-Mitsubishi UFJ, Ltd., et al.	01/08/2016
Dream Merger Sub Limited / Shanghai Pudong Development Bank, Co., Ltd., Shanghai Branch	12/31/2015
CryoLife, Inc. / Capital One, National Association, Fifth Third Bank, et al.	12/22/2015
UTSI Finance, Inc. / Flagstar Bank, FSB (single lender)	12/18/2015
Country Style Cooking Restaurant Chain Merger Company Limited (to be renamed Country Style Cooking Restaurant Chain Co. Ltd.) / China Merchants Bank Co., Ltd., New York Branch (single lender)	12/17/2015
Hooker Furniture Corporation / Bank of America, N.A. (single lender)	12/16/2015
Global Payments Inc. / Merrill Lynch, Pierce, Fenner & Smith Incorporated	12/15/2015
Newell Rubbermaid Inc. / Goldman Sachs Bank USA	12/13/2015
Rhombus Merger Sub, Inc. (to be renamed RealID Inc.) / Highbridge Principal Strategies, LLC (single lender)	12/11/2015
A subsidiary of SunEdison, Inc. to be determined / Goldman Sachs Bank USA, Barclays Bank PLC, et al.	12/09/2015
Turning Point Brands, Inc. / Standard General Master Fund L.P. (single lender)	12/08/2015
BTG Hotels Group (HONGKONG) Holdings Co., Limited / Industrial and Commercial Bank of China Limited	12/06/2015
Computer Programs and Systems, Inc. / Regions Bank; Regions Capital Markets	11/25/2015

A clear roadmap of how to get the deal done

The interface of Lexis Market Tracker makes it easy to pinpoint M&A or Finance transactions with deal elements and terms similar to what you're working on. You're guided step by step to surface analyses of comparable deals so you can strategize and draft stronger deals.

Quickly target the information you seek by industry, M&A acquirer, deal value or other criteria to gain insight into trends, deal terms and more.

The screenshot displays the Lexis Market Tracker interface. At the top, it says 'Lexis MarketTracker POWERED BY matterhorn'. Below this, there are tabs for 'Search' and 'Transactions'. A search bar contains the text 'Enter keywords to search full text of transaction documents'. On the left, there are several filter sections: 'Deal Types' (set to 'M&A | Merger'), 'Find a Filter' (with a 'Go' button), and 'Popular Fields' (with dropdowns for 'Consideration Type', 'Target Industry', 'Acquirer', 'Target', and 'Advising Counsel', and a 'Deal Amount' slider set to '<\$ 200 m'). On the right, a table shows '1301 Matching Merger Transactions'. The table has columns for 'Transaction', 'Date', and 'Save This Search / Set Alert'. The first row is 'Old National Bancorp / Anchor Bancorp Wisconsin Inc.' with a date of '01/12/2016'. Other rows include 'Shire plc / Baxalta Incorporated', 'Thermo Fisher Scientific Inc. / Affymetrix, Inc.', 'OceanFirst Financial Corp. / Cape Bancorp, Inc.', 'Icahn Enterprises L.P. / The Pep Boys - Manny, Moe & Jack', 'Western Refining, Inc. / Northern Tier Energy LP', 'TowneBank / Monarch Financial Holdings, Inc.', 'Global Payments Inc. / Heartland Payment Systems, Inc.', and 'Newell Rubbermaid Inc. / Garden Corporation'. A pagination bar at the bottom shows '1 2 3 4 5 6 7 8 9 10 ... 27'.

- (A) Select Deal Type: Choose M&A (Merger, Public-Private Merger, Asset, Stock, All M&A) or Finance (Credit or Commitment Letters).
- (B) Browse the most commonly used Deal Elements from Popular Fields.
- (C) Easily locate the specific deal term you need from 950+ deal points with **Find a Filter**.
- (D) Results appear in right pane and automatically update as you apply filters.
- (E) Save This Search or Set Alert.
- (F) Review Statistical Analytics for most deal points.
- (G) Click on a deal to see details and the deal document.

Deeper deal analytics make the difference

Lexis Market Tracker goes beyond providing access to information about the latest M&A & Finance transactions. It offers unique analytical capabilities to help you quickly see market trends for your selected deal points. Only Market Tracker offers the ability to filter and compare transactions using any of the 950+ deal points.

The screenshot displays the Lexis Market Tracker interface. On the left, a sidebar contains various filter categories such as 'Popular Fields', 'Key dates', and 'MAE/MAC Terms'. Several filters are highlighted with a red border, including 'Consideration Type' (set to 'All'), 'Target Industry', 'Acquirer', 'Target', 'Deal Amount', 'Advising Counsel', 'Date', and 'Transaction Status'. The main area shows a list of 1301 'Matching Merger Transactions'. A 'Statistics' window is open, displaying a pie chart titled 'Consideration Type' with three segments: Cash (64.46%), Mixed (22.05%), and Equity (13.49%). Below the chart is a table with the following data:

	Count	%
Cash	836	64.46%
Mixed	286	22.05%
Equity	175	13.49%

- (A) As fields are filled out on the left, results dynamically change on the right.
- (B) Selected filters are highlighted in red and are applied to results on the right.
- (C) Click here to see a statistical analysis of your selected deal element.
- (D) Choose pie chart for graphical analysis.

**Lexis Practice Advisor[®] Free Trial
with Lexis Market Tracker**

**www.lexisnexis.com/markettracker
800.543.6862**