Power of the Power View
Power View Overview

Adapt to a unique way to view your data in a preview pane.

The Power View in Time Matters 9.0 is a preview panel designed to show the detail of related records in a cascading HTML style sheet. Without opening the actual record the user can view, add, search, filter and print records. The automatic adjustment of the page size accommodates various screen resolutions and font styles. Power Views appear on all of the main lists with the following default views.

In addition to the default views, you can create your own. Simple templates can be created in Word or existing templates can be edited or create in an HTML editor such as FrontPage. Fields from Time Matters can populate your customized form styles.

Activating the Power Views

On each of the major lists, the Power Views can be activated, provided the user has been given access. The default choice for the Power View can be set from within the user settings or determined by the program level settings. The user can change the view by selecting the Power View of choice from the drop down menu or from the task panel on the right hand-side of the screen.
Switching the Power Views

By selecting a Power View, a user can add information as a related record. Phone calls can be added with the click of a button.
The phone call can be recorded with the click of a button and subsequently billed.

The billing record can be saved and the user returns to the Power View.
The new call now appears on the Power View.

### Changing the Default Program Level Settings

At the program level you activate Power Views and assign default filters to the views. Select the Program Level menu choice. The settings can be changed or controlled at the User Level settings, also. Access the Program Level settings from the File menu on top of the tool bar.
At the program level you activate Power Views and assign default filters to the views. You can select the filter and limit the items seen on this Power View to incoming or outgoing client phone calls. Below are the results of the new phone call Power View.
Creating Your Own

A standard HTML document can be created in Word. This example uses the basic template to include important dates. This is the HTML document in Word. Notice the field names are Time Matters fields. Text can be used or the matter labels.

The document has been named Dates(M).htm and is saved to the \data\files\template\matter directory. Then, the Power View can be added to the list view.

Select the Add button to create a new Power View, then use the drop down button on the Template line to locate your new Power View.
The result is shown above. The Power View could list all of the significant dates for the case giving the user quick access to this information.

Summary

Power Views are an extremely flexible way of viewing data. The user can customize the view to highlight or to give quick access to important information. Careful use of filters for the default Power Views can expand the use of the views significantly. Basic HTML programming skills can be utilized to customize the views.