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Top 10 Reasons Why Tax Practitioners Use the LexisNexis Services at www.lexis.com

1. LexisNexis Tax Research Tasks Page
   This tool was designed just for you with specialized content you need and use regularly via this easy-to-use menu. Just select the Research Tasks tab at the main www.lexis.com menu screen. You'll find today's tax news, detailed analyses—even fast, easy-to-use search forms for finding codes, regulations, cases and more.

2. Highly regarded tax publications from the experts
   Discover a collection of tax publications from trusted experts, including CCH, Tax Analysts, Inc., BNA, Tax Management, Inc., Matthew Bender®, Aspen, Institute of Management and Administration, PLI, Kleinrock and others.

3. More than 3.5 billion legal, news, business, and public records documents
   And the total grows by millions of documents each and every week. (By comparison, the World Wide Web has an estimated 150 million documents and grows at about two million documents per month.)

4. One-stop shopping
   That means you spend less valuable time looking and more time doing the work you need to do. The LexisNexis services put it all on the table...IRS rulings and releases, IRS Advance Releases, IRC annotations, Treasury Regulations (final, temporary and proposed), tax case law, legislative histories, top tax treatises and analytical materials, tax news & current awareness, public records, business records, asset finders and more.

5. Multi-source groups
   One search brings you more coverage with various combinations of materials. Imagine! In one search, look through an amount of material that, if downloaded, would fill more than 80 CDs. That’s searching power.

6. Searching ease
   Need a document? It’s as easy as entering its cite...a revenue ruling, an IRC section, a Tax Court Memorandum, a Treasury Regulation, etc. Need more? Use easy-to-remember search terms...or just use the words you want to find (natural language).
7. **Searching power**

Simple can also mean powerful, such as targeting your results with fast, effective commands. Or use your on-point document to find more just like it. You can even save a search for automatic updates. And validate your research—cases, statutes, regulations and more—with *Shepard’s® Citations Service*.

8. **Legislative Histories**

The LexisNexis services have more than other online services... Congressional Information Services, Inc., has full U.S. tax coverage from 1970 forward (with partial coverage dating back to 1954). Go to the full-text bills and bill-tracking report archives back to the 101st Congress. And add insight with *Congressional Quarterly coverage*.

9. **State tax materials**

LexisNexis has one of the most comprehensive online collections, featuring decisions from all 50 states, the District of Columbia and the Virgin Islands; state administrative codes (48 states plus D.C., Virgin Islands, Puerto Rico and Guam); state regulations (35 states plus DC), regulation tracking (all 50 states); and state registers (419 states plus D.C. and Virgin Islands).

10. **A support team that’s there for you**

Your LexisNexis account representative will help you with your research, training and technology needs. And LexisNexis Customer Support adds another level of comfort, providing you with expert research and technology advice 24/7, toll-free at 1-800-543-6862.
Succeed with a single, unified knowledge solution from LexisNexis.™

Greater than the sum of the parts.

Whatever challenges you are facing today, LexisNexis empowers you with a single, integrated knowledge solution. Our tightly knit family of online, CD-ROM and print products helps you answer questions faster, solve problems more confidently, stay on task and keep moving forward. When you work with LexisNexis, you will manage every step of your workflow with unparalleled ease, speed and efficiency, and lead your firm to new levels of success. Find out how LexisNexis can build a customized Tax Law Solution for you.

Sign on and discover the following, among our comprehensive selection of tax sources:

Expert Analysis

Treatises and Manuals

Taxation of Business Entities:
- Tax Planning for Corporations & Shareholders
- Tax Planning for Corporations & Shareholders — Forms
- Tax Planning for S Corporations
- Tax Planning for Partners, Partnerships & LLCs
- Planning Tax-Exempt Organizations
- Federal Income Taxation of Corporations Filing Consolidated Returns
- Taxation of Securities Transactions

Estate & Gift Tax:
- Modern Estate Planning
- How to Save Time & Taxes Handling Estates
- How to Save Time & Taxes Preparing Fiduciary Tax Returns
- International Estate Planning
- Living Trusts
- Murphy’s Will Clauses
- Planning for Large Estates
- Heckerling Institute on Estate Planning (University of Miami School of Law)
- Tax, Estate & Financial Planning for the Elderly
- Tax, Estate & Financial Planning for the Elderly: Forms & Practice
- Long-Term Care Advocacy
- California Guide to Tax, Estate and Financial Planning for the Elderly
- New York Guide to Tax, Estate and Financial Planning for the Elderly
- Income Taxation of Fiduciaries & Beneficiaries
- Scott on Trusts
- Income Taxation of Estates & Trusts
- Manning on Estate Planning

International Tax:
- Rhoades & Langer, U.S. International Taxation & Tax Treaties
- Foreign Tax and Trade Briefs
- International Withholding
- Tax Havens of the World
- Doing Business Series (Canada, France, Ireland, Japan, Spain, U.K., U.S.)
Taxation of Specialized Industries:
• Farm Tax Manual
• Federal Income Taxation of Life Insurance Companies
• Federal Income Taxation of Inventories
• Federal Taxation of Oil & Gas Transactions
• Federal Taxes Affecting Real Estate
• Real Estate Tax Digest
• Taxation of Financial Institutions
• Taxation of Hospitals & Health Care Organizations
• Taxation of Intellectual Property
• Taxation of Mining Operations
• Taxation of Public Utilities
• Federal Tax Practice and Procedure
• Tax Fraud: Audits, Investigations, Prosecutions
• Dealing with IRS Service Centers
• IRS Practice & Procedure Deskbook

Miscellaneous Areas of Tax:
• Taxation of Executive Compensation: Planning and Practice
• Bender’s Tax Return Manual
• Collier on Bankruptcy Taxation
• Depreciation Handbook
• Tax Accounting
• Tax Planning for the Alternative Minimum Tax
• Federal Tax Guidebook

Tax Services from BNA® and CCH®

BNA:
• Tax Management Portfolios — US Income
• Tax Management Portfolios — Estate, Gift & Trust
• Tax Management Portfolios — Foreign Income
• Tax Management Portfolios — Multistate Tax

CCH:
• Standard Federal Tax Reporter
• Federal Estate & Gift Tax Reporter
• Federal Excise Tax Reporter
• Federal Tax Service
• State Tax Reporters (all 50 states & D.C.)

Law Reviews and Journals
A Sampling of Our Tax Journals & Magazines:
• Akron Tax Journal (U. of Akron)
• American Journal of Tax Policy
• Exempt Organization Tax Review
• Insurance Tax Review
• Journal of Bank Taxation
• Journal of Corporate Taxation
• CCH Journal of Retirement Planning
• Journal of Taxation of Investments
• NYU Institute on Federal Taxation (1991–Present)
• NYU Tax Law Review
• State Tax Notes® Magazine
• CCH TAXES — The Tax Magazine
• Tax Management Compensation Journal
• Tax Management Estates, Gifts & Trusts Journal
• Tax Management Financial Planning Journal
• Tax Management International Journal
• Tax Management Real Estate Journal
• Tax Notes International® Magazine
• The Practical Tax Lawyer
• The Tax Adviser
• The Tax Lawyer
• USC Institute on Federal Taxation (1991–present)
• Virginia Tax Review
Listen to the Experts (located on the Tax Research Tasks page)

A compilation of over 2000 articles written by the nation’s foremost tax experts. Through Listen to the Experts, LexisNexis’ exclusive search tool, you will find tax conference presentation papers back to the early 1990’s from:

- NYU Annual Institute on Federal Taxation
- USC Law School Institute on Federal Taxation
- Heckerling Institute on Estate Planning (University of Miami School of Law)
- ABA, Section of Taxation Committee Meetings
- NYU Institute on State & Local Taxation
- NYU Conference on Tax Planning for 501(c)(3) Organizations
- Practising Law Institute (PLI) - Tax and Estate Planning
- ALI-ABA

**Primary Law**

**Federal and State Tax Cases**

- Tax Court (including memorandum opinions)
- Former Board of Tax Appeals
- U.S. District Courts
- U.S. Court of Federal Claims (including former Claims Court & Court of Claims)
- U.S. Courts of Appeals
- U.S. Court of Appeals for the Federal Circuit
- U.S. Supreme Court
- U.S. Bankruptcy Court
- U.S. Court of International Trade (tax) cases
- State Court Tax Cases (all 50 states, DC and Virgin Islands)

**Federal Tax Statutes, Regulations & Administrative Rulings/Releases**

- Internal Revenue Code (Title 26) & all of U.S. Code
- Internal Revenue Code Annotated with Case Summaries
- Bill Tracking & Full Text of Proposed Bills (current & past Congresses)
- Recently Enacted Legislation
- Congressional Record
- Congressional Committee Reports
- Treasury Regulations (Final, Temporary & Proposed)
- Code of Federal Regulations
- Federal Register
- Internal Revenue Bulletin & Cumulative Bulletin
- Treasury Decisions
• Revenue Rulings & Revenue Procedures
• Private Letter Rulings
• Technical Advice Memoranda
• General Counsel Memoranda
• Field Service Advice Memoranda
• Actions on Decisions
• IRS Manual

State Tax Materials
• For every state, the very latest:
  – Statutes
  – Recently enacted & pending legislation
  – Regulations & other administrative materials
  – Public records

International Tax Materials
• U.S. Tax Treaties (ratified, amended by protocol, pending & terminated)
• Tax Treaties between foreign countries (ratified, amended by protocol, pending & terminated)
• International tax cases, statutes and regulations

Current Awareness

Federal and State Tax Dailies
• Tax Notes Today®
• State Tax Today
• Federal Tax Day
• State Tax Day
• Daily Tax Report
• Pension & Benefits Daily
• IRS Advance Releases

International Tax Dailies
• Worldwide Tax Daily
• International Business & Finance Daily
• International Tax Monitor

Weeklies, Monthlies and Newsletters
• Tax Management Weekly Report
• Federal Tax Weekly
• Tax Notes Weekly
• Tax Notes International
• State Tax Notes
• CCH TAXES – The Tax Magazine
Quickly and Efficiently Find the Best Tax Sources for your Research. The Choice is yours . . .

1. Total Research System on LexisNexis at www.lexis.com, provides full access to all primary law and analytical sources.
   1. Click Search on the top tool bar.
   2. Click on relevant tab: Legal, News & Business, Public Records or a specialized area of law tab that you’ve added, including taxation, estate, gift & trust, and pension & benefits.
   3. For directions on how to add the taxation tab to your toolbar, see #3 on the following page. (All tabs are added in the same manner.)

Your practice may require you to do research both within tax law and outside the typical scope of tax sources. If so, take advantage of the entire LexisNexis Research System offering more than 3,000,000,000 documents in 12,000 databases. With customizable tabs, you can design a research system that makes sense for you. With these tabs, you’ll get a compilation of sources specific to the areas you’ve chosen, whether it be a unique combination of areas of law, such as taxation and intellectual property, or multiple jurisdictions, such as New York and California.

2. Tax Research Tasks page on LexisNexis at www.lexis.com - - a single point of access for all your critical tax research needs, complete with task-based tools for simplified searching.
   1. Click Research Tasks located between Search and Search Advisor on the top tool bar.
   2. Under “select a page,” choose tax.

The Tax Research Tasks page was designed by tax attorneys with an intimate understanding as to how tax practitioners do their research and the sources they need to do it. Use this single jumping-off point to find all your vital tax sources, with easy-to-use research guides to make the job quick and simple.
Functionality highlights include:

- Unconstrained, multiple file selection among primary tax sources
- One-step search for IRS rulings and releases, tax cases, IRC sections, Treasury regulations, Tax Court rules and tax bills, with no need to know cite formats
- Fewer clicks to relevant material from CCH, Tax Analysts, Matthew Bender, BNA/Tax Management, Kleinrock, PLI, ALI-ABA, Aspen and IOMA
- Fill-in-the-box approach and pull-down menus for frequently used sources
- Today’s tax news from multiple sources – no search needed
- Specialized areas of tax law “libraries” for relevant, on-point primary and analytical materials for such subjects as bankruptcy taxation, exempt organizations, estate & gift tax, corporate/securities taxation, pension/retirement/compensation, international tax, real estate tax, and much more.

3. **Taxation Tab on LexisNexis at www.lexis.com – one page access to frequently used tax content with limited clicking.**

1. Click Add/Edit Tabs in the top left corner of the source selection screen.
2. Scroll through the displayed list until Taxation appears.
3. Highlight Taxation and click Add.

A new tab for Taxation will now appear on your source selection screen. Just click the tab to display the sources.

On one screen, the Taxation Tab provides links to those legal research sources you use most, both primary law and analytical materials. Here’s where to come for quick access to relevant tax:

- Cases and Court Rules
- Statutes and Legislative Materials
- Administrative Materials and Regulations
- Treaties and International Agreements
- Treatises and Analytical Materials by Publisher
- Legal and General News
- Public Records
Sample Searches Using the Tax Research Tasks Page

**Tax News**

Monitor developments
To review IRS Advance Releases for the last two weeks:

SECTION: Search Tax Sources
PATH: Hot IRS Advance Releases

Use the Restrict by Date pull-down menu and choose “Previous Month.” Click Search and then click on a link to display a document.

To read today’s Tax Notes Today:

SECTION: Tax News & Legal Developments
PATH: Tax Analysts Tax Notes Today

Click on a link to display a document.

To find articles from Tax Notes Today that reference IRC section 382:

SECTION: Tax News & Legal Developments
PATH: Tax Analysts Tax Notes Today > click New Search
SEARCH: irc PRE/5 382

To find articles from BNA Daily Tax Report that discuss lobbying by 501(c)(3) organizations:

SECTION: Tax News & Legal Developments
PATH: BNA Daily Tax Report > Click New Search
SEARCH: 501(c)(3) /50 lobby!

To find articles from CCH State Tax Day concerning recent developments in New York tax law:

SECTION: Tax Publishers
PATH: CCH > CCH News > CCH State Tax Day > Continue With Your Search
SEARCH: headline (new york)

To find recent summaries and analysis of California tax news in Tax Analysts Combined Tax Magazines:

SECTION: Tax Publishers
PATH: Tax Analysts > View all Tax Analysts sources > Tax Analysts Tax Magazines, Combined
SEARCH: geographic (california)

To review today’s international tax news in Tax Analysts Worldwide Tax Daily:

SECTION: Publishers

Click on a link from the cite list to display a document.
The ECLIPSE™ Feature

To have a search updated automatically either daily, weekly, business weekly, or monthly, use the ECLIPSE (Electronic Clipping Service) feature. When you’re satisfied with the results of your search, simply click Save as ECLIPSE and complete the form that pops up. You can have your results delivered to e-mail or held on-line, with or without e-mail notification. For ECLIPSE results sent to e-mail, you can choose the delivery format (Cite, KWIC™ or Full) and add a message for the recipient.

The IRC and Treasury Regulations

To retrieve an IRC section when you know its number:

SECTION: Quick Tax Searches
PATH: Select Get an IRC Section from the pull-down menu
SEARCH: 61

To see annotations to an IRC section when you have the section number:

SECTION: Search IRC Annotations
PATH: Section Number
SEARCH: 1. Type 61 in the Section Number box
2. Type barter in the Terms box.
3. Use Term browse (bottom right corner) to skip to each placement of your search terms.

To see annotations for a section in the CCH Standard Federal Tax Reporter when you have the section number:

SECTION: Tax Publishers
SEARCH: Browse the table of contents to find the appropriate section and click on “+” to open.

To search the IRC for an applicable section number:

SECTION: Search Tax Sources
PATH: Annotated Internal Revenue Code, USCS Title 26
SEARCH: like kind exchange

To find a Treasury Regulation when you have the cite:

SECTION: Quick Tax Searches
PATH: Select Get a Treasury Regulation from the pull-down menu
SEARCH: 1.761-2

To search Treasury Regulations in CFR, Title 26:

SECTION: Search Tax Sources
PATH: CFR – Federal Tax Regulations
SEARCH: like kind exchange
To find Tax Notes Today Treasury Regulations and comments:

SECTION: Tax Publishers
SEARCH: `code (761) AND 1.761-2`

To find final, temporary & proposed Treasury Regulations dealing with tax shelters under IRC sec. 6112:

SECTION: Search Tax Sources
PATH: View more Tax sources > Tax Analysts Regs – Final, Temporary, Proposed & Comments
SEARCH: `tax shelter /p sec! 6112`

To find just proposed Treasury Regulations dealing with tax shelters under IRC sec. 6112:

SECTION: Search Tax Sources
PATH: View more tax sources > Administrative Materials & Regulations > Federal > Treasury Regulations - Proposed
SEARCH: `tax shelter /p sec! 6112`

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**IRS Rulings/Releases**

To retrieve a copy of the last week’s Advance Releases:

SECTION: Search Tax Sources
PATH: Hot IRS Advance Releases
Use the Restrict by Date pull-down menu and choose “Previous Week”. Click search and then click on a link to display a document.

To find an IRS ruling or release when you have the cite:

SECTION: Get an IRS Ruling or Release
PATH: Select Revenue Rulings from the pull-down menu
SEARCH: `2001-1`

To search Revenue Rulings and Private Letter Rulings that pertain to a particular IRC section:

SECTION: Search Tax Sources
PATH: IRS Bulletins, Letter Rulings & Memorandum Decisions
SEARCH: `heading (6045)`

To find Action on Decisions that discuss treatment of income from stock options:

SECTION: Search Tax Sources
PATH: View more Tax sources > Administrative Materials & Regulations > Federal > Agency Decisions > IRS Actions on Decisions
SEARCH: `stock option /15 income`
To find Revenue Procedures that address limited partnerships:

**SECTION:** Search Tax Sources  
**PATH:** IRS Cumulative Bulletin & Internal Revenue Bulletin  
**SEARCH:** document (rev proc) AND limited partnership

To investigate a transfer pricing issue between controlled foreign corporations and learn what an IRS agent should analyze:

**SECTION:** Search Tax Sources  
**PATH:** Internal Revenue Manual  
**SEARCH:** transfer /3 pric! AND controlled /3 foreign /3 corporation

To find GCMs that discuss the taxability of unrelated business income from exempt hospitals:

**SECTION:** Search Tax Sources  
**PATH:** View more Tax sources > Administrative Materials & Regulations > Federal > Agency Decisions > IRS General Counsel Memoranda  
**SEARCH:** section 501c3 AND hospital /10 unrelated business

### Federal Cases

To find a case when you have the cite:

**SECTION:** Quick Searches  
**PATH:** Select Get a Tax Case by Citation from the pull-down menu  
**SEARCH:** 87 tc 983

To find federal court cases involving wrongful disclosure of tax return information:

**SECTION:** Search Tax Sources  
**PATH:** Federal Courts Tax Cases  
**SEARCH:** wrongful /5 disclos! AND section 6103

To find references to IRC section 861 in U.S. Tax Court cases:

**SECTION:** Search Tax Sources > View more Tax sources > Cases and Court Rules > Federal > U.S. Tax Court Cases  
**SEARCH:** section 861

To find federal courts tax cases in which “corporate bonds” is a LexisNexis Core Term:

**SECTION:** Search Tax Sources  
**PATH:** Federal Courts Tax Cases  
**SEARCH:** core-terms (corporate bonds)

To find federal courts tax cases in which “corporate bonds” is in the LexisNexis Case Summaries:

**SECTION:** Search Tax Sources  
**PATH:** Federal Courts Tax Cases  
**SEARCH:** ln-summary (corporate bonds)
LexisNexis™ Case Summaries
Written by attorney editors, LexisNexis Case Summaries are targeted synopses of cases. Each case summary contains three sections:

1. **Procedural Posture** – the case’s procedural history – how the case arrived before the court.
2. **Overview** – brief review of the court’s holding on the legal issues raised.
3. **Outcome** – the procedural disposition of the case.

LexisNexis™ Headnotes
Selected by a team of LexisNexis legal editors, and drawn directly from the language of the court, LexisNexis Headnotes let you link to relevant text within your case, to other relevant documents, and to Lexis® Search Advisor for a more in-depth search on your topic.

LexisNexis™ Core Terms
LexisNexis Core Terms are the most frequently used words and phrases from the text of a case. They offer you a quick snapshot of the content based on the court’s own language.

Lexis® Search Advisor
Based on an editorial classification system of areas of law and related legal topics, Lexis Search Advisor can help you find cases. Lexis Search Advisor guides you in targeting your legal issue, identifying appropriate sources, and formulating your search request.

Expert Analysis
To search CCH explanations of IRC section 1031 and the related Treasury Regulations, search in the Standard Federal Tax Reporter:

**SECTION:** Tax Publishers
**PATH:** CCH > Federal Taxes > Standard Federal Tax Reporter > CCH Standard Federal Tax Reporter Explanations & Annotations, IRC & Regs
**SEARCH:** Browse the table of contents and click on the “+” next to the appropriate sections.

To find articles written by the country’s leading tax experts and presented at major annual tax conferences:

**SECTION:** LISTEN TO THE EXPERTS™
**PATH:** Get a “Listen to the Experts” article by topic
**SEARCH:** Choose the pertinent issue from the pull-down menus, e.g. C Corporations from the Federal Taxpayers Groups pull-down menu, then view catalog of articles.

OR

**PATH:** Search all “Listen to the Expert “ articles
**SEARCH:** Step 1: Select a tax collection, from the pull-down menu e.g., NYU Annual Institute on Federal Taxation
Step 2: Enter an article name and/or enter additional terms, e.g., qualified subchapter S trust
To search BNA Tax Management Portfolios for a discussion of simplified employee pension plans and adjusted gross income:

**SECTION:** Tax Publishers  
**PATH:** BNA/Tax Management > BNA Tax Management Compensation Planning Portfolios  
**SEARCH:** simplified employee pension OR sep AND adjusted gross income

To find in-depth analysis of the generation-skipping transfer tax with planning notes and examples:

**SECTION:** Tax Publishers  
**PATH:** Matthew Bender® > How to Save Time & Taxes Handling Estates  
**SEARCH:** heading (generation-skipping transfer tax)

For in-depth analysis of the Economic Growth and Tax Relief Reconciliation Act of 2003 by CCH and by Matthew Bender:

**SECTION:** Search Tax Sources  
**PATH:** View Tax sources > Treatises and Analytical Materials > Federal > 2003 Tax Legislation – Analysis & Current Awareness (Click Go to the Table of Contents)  
**SEARCH:** Click on the appropriate links to display the desired documents.

**State Sources**

To find cases and taxing authority decisions from California that deal with investment tax credits for leased machinery and equipment:

**SECTION:** Search Tax Sources  
**PATH:** View more Tax sources > Cases & Court Rules > State & Local > State Courts Tax Cases  
**SEARCH:** court (california) AND investment /10 credit /50 leas! /10 machine! OR equipment

To find Illinois Private Letter Ruling No. 93-0435:

**SECTION:** Search Tax Sources  
**PATH:** View more Tax sources > Multi-Source Groups > State & Local > IL Tax Cases, Department of Revenue Rulings, & Administrative Code  
**SEARCH:** number (93-0435)

To find the corporate income tax rate for any of the 50 states:

**SECTION:** Specialized Tax Libraries  
**PATH:** State & Local > Tax Analysts  
**SEARCH:** corporate AND wisconsin

To better understand the issues and procedures relating to the removal of a guardian in Florida:

**SECTION:** Search Tax Sources  
**PATH:** View more Tax sources > Treatises & Analytical Materials > Estate, Gift & Trust > Matthew Bender > Florida Estates Practice Guide  
**SEARCH:** remov! /5 guardian
International Sources

To find inland revenue and corporate bond documents from the United Kingdom:

SECTION: Tax Publishers
PATH: Tax Analysts > Tax Analysts
UK Tax Daily
SEARCH: inland revenue AND corporate bonds

To find in-depth analysis of the rates of tax applicable to foreign persons engaged in business in the U.S. and the type of entity that the foreign person might find most cost-effective:

SECTION: Tax Publishers
PATH: Matthew Bender® > Rhoades & Langer U.S. International Taxation & Tax Treaties
SEARCH: rate /s structure AND business /5 entity

To find the BNA Tax Management Portfolio dealing with transfer pricing accounting principles:

SECTION: Tax Publishers
PATH: BNA/Tax Management > BNA Tax Management Portfolio – Transfer Pricing
SEARCH: Click on a link to display a topic.

Public Records

To find tax allocation agreements filed on behalf of a corporation:

SECTION: Quick Edgar/SEC Filings Searches
PATH: Exhibit 10 - Material Contracts Tax Allocation Agreements
SEARCH*: abc industries

To identify the owner(s) of several pieces of property:

SECTION: Find Tax Public Records
PATH: Select Combined Real Property Locator from the pull-down menu
SEARCH*: (10001 penny lane AND northport) OR (123 main AND new hope) OR (222 baker AND new London)

To get a business report on a particular company:

SECTION: Find Tax Public Records
PATH: Select Experian Business Reports from the pull-down menu
SEARCH*: behemoth industries

*Examples are fictitious and used for illustrative purposes only
One Search…

One Report…

All Available Facts

The LexisNexis SmartLinx™ feature searches through many diverse public-records sources at once and organizes the results into one, easy-to-browse report. Enter a person or business name or address and check:

- County tax-assessor, real-property records, deed transfers and mortgage filings
- Secretary of State corporation, limited partnership and limited liability corporation information
- DBA/fictitious business names
- UCC filings, judgments and liens
- Bankruptcy filings
- Business credit reports and company profiles
- Person and business locator information, including driver’s license, white pages, U.S. Census and voter facts
- Motor vehicle, aircraft and boat registrations

Ask your LexisNexis account executive about LexisNexis SmartLinx report subscriptions.
Tax Sources

Online Sources

**Cases and Court Rules**

**Federal**
- Tax Cases, Federal and State
- Federal Courts Tax Cases
- US Ct. of Federal Claims, Claims Ct., & Ct. of Claims–Tax Cases
- US Tax Court Cases, Memorandum Decs., & Board of Tax Appeals Decisions
- US Supreme Court Cases, Lawyers’ Edition – Selected
- Federal Tax Material
- US Courts of Appeals Tax Cases
- US Court of Appeals Federal Circuit Tax Cases
- US District Courts Tax Cases
- US Tax Court Cases
- US Tax Court Memorandum Decisions
- US Tax Court Summary Opinions
- US Board of Tax Appeals Cases
- US Court of International Trade Tax Cases
- US Customs Court Tax Cases
- USCS–Rules of Practice and Procedure of the United States Tax Court
- Tax Analysts Tax Court Filings

**State & Local**
- Tax Cases, Federal and State
- State Courts Tax Cases

**International**
- England and Wales Reported and unreported Tax Cases
- South Africa Tax Cases
- Tax Court of Canada
- US Court of International Trade Tax Cases
- US Customs Court Tax Cases

**Estate, Gift & Trust**
- Estate Cases, Federal and State
- Estate Cases, Federal
- Estate Cases, All States
- Estate Cases from Each Individual State Plus the District of Columbia and the Virgin Islands

**Statutes & Legislative Materials**

**Federal**
- Congressional Bills and Bill Tracking - Current Congress
- 2001 Tax Legislation–Analysis & Current Awareness
- 2002 Tax Legislation–Analysis & Current Awareness
- 2003 Tax Legislation–Analysis & Current Awareness
- Congressional Full-text Bills - Current Congress
- Congressional Record
- Federal Tax Legislation, Congressional Reports, & Bills
- Tax Analysts Internal Revenue Code
- US - CIS Legislative Histories–Federal Tax Law
- US - Internal Revenue Code
- USCS - Rules of Practice and Procedure of the United States Tax Court
- USCS - Title 26; Internal Revenue Code Annotated

**State & Local**
- State Codes, Constitutions, Court Rules and ALS, Combined
- Advance Legislative Service–50 States, DC, PR & VI, Combined
- Tax Analysts State Tax Statutes
- State Issue Briefs (Historical)
- State Legislative Directory
- State Legislative Session Status Calendar–All States

**Bills and Bill Tracking**
- Bill Tracking and Full Text of Bills from Each State

**Bills**
- State Full Text of Bills–Current Session
- State Full Text of Bills All States, Individual Years from 1991–2000
- Individual State Full Text of Bills from Each State
Bill Tracking
State Bill Tracking Current Session
Bill Tracking All States, Individual Years from 1991–2000
Individual State Bill Tracking Reports from Each State

International
Double Taxation Instruments to which the UK is a Party–UK Tax

Estate, Gift & Trust
US–Internal Revenue Code
Estate Legislation, Bills, Reports, & Public Laws
US–CIS Legislative Histories–Federal Tax Law
USCS–Rules of Practice and Procedure of the United States Tax Court

Uniform & Model Acts
Martindale-Hubbell–Uniform Anatomical Gift Act
Martindale-Hubbell–Uniform Common Trust Fund Act
Martindale-Hubbell–Uniform Fiduciaries Act
Martindale-Hubbell–Uniform Gifts to Minors Act (Revised)
Martindale-Hubbell–Model Land Sales Practices Act
Martindale-Hubbell–Uniform Principal and Income Act
Martindale-Hubbell–Uniform Probate Code
Martindale-Hubbell–Revised Uniform Principal and Income Act
Martindale-Hubbell–Simplification of Fiduciary Security Transfers
Martindale-Hubbell–Uniform Simultaneous Death Act (as amended in 1953)
Martindale-Hubbell–Uniform Statutory Rule Against Perpetuities
Martindale-Hubbell–Uniform Transfers to Minors Act
Martindale-Hubbell–Uniform Trusts Act
Martindale-Hubbell–Uniform Unclaimed Property Act

Treaties & International Agreements
Rhoades & Langer U.S. International Taxation & Tax Treaties
Tax Analysts Worldwide Tax Treaties Combined Files
Tax Analysts Worldwide Tax Treaties Administrative Assistance Treaties
Tax Analysts Worldwide Tax Treaties Administrative Documents
Tax Analysts Worldwide Tax Treaties Case Law
Tax Analysts Worldwide Tax Treaties Defense Treaties
Tax Analysts Worldwide Tax Treaties Estate & Gift Tax Treaties
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Tax Analysts Worldwide Tax Treaties Model Convention Documents
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Tax Analysts Worldwide Tax Treaties Other Tax Treaties
Tax Analysts Worldwide Tax Treaties Reimbursement Treaties
Tax Analysts Worldwide Tax Treaties Social Security Agreements
Tax Analysts Worldwide Tax Treaties Tax Treaty News
Tax Analysts Worldwide Tax Treaties Transportation Treaties
Tax Analysts Worldwide Tax Treaties U.S. Legislative Histories
**Administrative Materials & Regulations**

State & Federal Administrative Codes & Administrative Registers

**Federal**

CFR–Code of Federal Regulations
CFR–Federal Tax Regulations
Federal Register
Treasury Regulations–Final, Temporary, and Proposed
Treasury Regulations–Final and Temporary
Treasury Regulations–Proposed
TNT IRS, ISP and MSSP
Tax Analysts Regs–Final, Temporary and Proposed & Comments
TNT Applicable Federal Rates

**Agency Decisions**

Field Service Advice Memorandums
IRS Bulletins, Letter Rulings, and Memoranda Decisions
IRS General Counsel Memos, Actions on Decisions, & Technical Memos
IRS Cumulative Bulletin, IRB, Letter Rulings, & Technical Advice Memos
IRS Advance Releases
IRS Actions on Decisions
IRS Chief Counsel Advice
IRS Cumulative Bulletin and Internal Revenue Bulletin
IRS Chief Counsel Notices
IRS General Counsel Memoranda
IRS Private Letter Rulings and Technical Advice Memoranda
IRS Service Center Advice
IRS Technical Memoranda
Litigation Guideline Memorandums
Department of Labor Letter Opinions
Pension Benefit Guaranty Corporation Opinion Letters
TNT Applicable Federal Rates

**Agency Publications**

Internal Revenue Manual (IRM)
IRS Disclosure Litigation Bulletin
IRS Exempt Organizations CPE
Technical Instruction Program for 1999
IRS Employee Plans CPE Technical Topics, by Individual Year from 1996–1999
IRS Employee Plans Phase I Course Book
IRS Employee Plans Phase II Course Book
IRS Tax Practitioners & Enrolled Agents
IRS Taxpayer Information Publications, by Individual Year from 1984–1986
Tax Analysts Exempt Organizations Text
TNT IRS Taxpayer Publications
Criminal Tax Bulletin
General Litigation Bulletins
Tax Litigation Bulletin
United States Attorneys’ Manual–Title 6
United States Attorneys’ Resource Manuals–Title 6

**State & Local**

Attorney General Tax Opinions
Tax Analysts State Tax Rate Tables
Taxing Authority Decisions, All States–State Tax Materials

**Administrative Codes and Registers**

State Code and Register Combination
Sources for the District of Columbia and Each State except Alabama, Arkansas, Arizona, Colorado, Georgia, Kentucky, Maryland, Michigan, Montana, Nebraska, New Jersey, North Dakota, Ohio, Oregon and West Virginia

**Administrative Codes (Regulations)**

Tax Analysts State Tax Regulations
Administrative Codes for the District of Columbia, Puerto Rico, the Virgin Islands and All States except Colorado and Kentucky

**Registers**

State Registers Combined
State Registers for the District of Columbia and Each State Except Alabama, Arizona, Arkansas, Colorado, Kentucky, Maryland, Michigan, Montana, Nebraska, New Jersey, North Dakota, Ohio, Oregon and West Virginia
Regulation Tracking
Regulation Tracking, All States
State Regulation Tracking, All States by Individual Year from 1991–2001

International
Philippine Tax Material

Estate, Gift & Trust
CFR–Federal Tax Regulations
Final and Temporary Treasury Regulations–Internal Revenue Code
Treasury Regulations–Proposed
Treasury Regulations–Final, Temporary, and Proposed
Tax Analysts Exempt Organizations Text

Law Reviews & Journals
Estate Law Review Articles
Tax Law Review Articles
Akron Tax Journal
The American Journal of Tax Policy
New York University Tax Law Review
The Tax Lawyer
The Quinnipiac Probate Law Journal
University of Florida Tax Review–Federal Tax
Virginia Tax Review

Treatises & Analytical Materials
Federal
Combined Federal & State Tax Journals
2001 Tax Legislation–Analysis & Current Awareness
2002 Tax Legislation–Analysis & Current Awareness
2003 Tax Legislation–Analysis & Current Awareness
Applying Government Accounting Principles
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Explanations & Annotations, IRC & Regs
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Journal of Taxation of Financial Institutions
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BNA E-Commerce Tax Report
BNA International Tax Publications
BNA Pension & Benefits Daily
BNA Pension & Benefits Reporter
BNA Tax Management Compensation Planning Journal
BNA Tax Management Compensation Planning Portfolios
BNA Tax Management Portfolios
BNA Tax Management Portfolios - U.S. Income Series
BNA Tax Management Journals
BNA Tax Management Estates, Gifts and Trust Journal
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BNA Tax Management International Journal
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BNA Tax Management Multistate Tax Report
BNA Tax Management Portfolios - Estate, Gift and Trust Series
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BNA Tax Management Portfolios - Real Estate Series
BNA Tax Management Portfolios - Transfer Pricing
BNA Tax Management Real Estate Journal
BNA Tax Management Transfer Pricing Report
BNA Tax Management Weekly Report
BNA Tax Management Weekly State Tax Report
BNAI Tax Planning International Asia-Pacific Focus
BNAI Tax Planning International European Union Focus
BNAI Tax Planning International Indirect Taxes
BNAI Tax Planning International Review & Forum
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BNAI Tax Planning International Mergers & Acquisitions
BNAI Tax Planning International World Corporate Finance Review
Delta Hedge  
Journal of Taxation of Financial Institutions

Kleinrock  
Combined Kleinrock Bulletins  
Combined Kleinrock Tax Publications  
Kleinrock California Tax Bulletin  
Kleinrock Federal Tax Bulletin  
Kleinrock New York Tax Bulletin  
Kleinrock’s TaxExpert Analysis & Explanation

Matthew Bender  
Accounting for Government Contracts - Cost  
Accounting Standards  
Accounting for Government Contracts: Federal Acquisition Regulation  
Attorney’s Handbook of Accounting, Auditing & Financial Reporting  
Applying GAAP & GAAS  
Applying Government Accounting Principles  
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Bender’s Payroll Tax Guide  
Business Organizations with Tax Planning  
Collier on Bankruptcy Taxation  
Commercial Finance Guide  
Corporate Acquisitions and Mergers  
Depreciation Handbook  
Dictionary of 1040 Deductions  
Employee Benefits Guide  
Equipment Leasing  
Farm Income Tax Manual  
Federal Income, Gift and Estate Taxation  
Federal Income Tax of Life Insurance Companies  
Federal Income Taxation of Corporations Filing Consolidated Returns  
Federal Income Taxation of Inventories  
Federal Taxation of Oil and Gas Transactions  
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Handbook for Internal Auditors  
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Trust Administration and Taxation

Practising Law Institute  
Practising Law Institute Tax Publications  
Income Taxation of Estates and Trusts  
International Tax and Estate Planning  
IRS Practice and Procedure Deskbook

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Tax Analysts Estate Tax eReport  
Tax Analysts E-Commerce Tax eReport  
Tax Analysts Tax Publications  
Tax Analysts State Tax Today  
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Tax Analysts Worldwide Tax Daily  
Tax Analysts Tax Magazines, Combined  
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Tax Analysts Exempt Organizations Text  
Tax Analysts Federal Tax Officials Directory  
Tax Analysts Insurance Tax Review Magazine
Tax Analysts Letter Ruling Review Magazine
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Tax Directories
Tax Analysts State Tax Notes™ Magazine
Tax Analysts State Tax Officials Directory
Tax Analysts Tax Court Filings
Tax Analysts Tax Notes International™ Magazine
Tax Analysts Tax Notes Weekly
Tax Analysts Tax Practice and Controversies
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Tax Analysts State Tax Statutes and Regulations
Tax Analysts State Tax Regulations
Tax Analysts State Tax Statutes
Tax Analysts State Tax Rate Tables
Tax Analysts State Tax Today
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Tax Analysts State Tax Officials Directory

International
International Taxation

BNA
BNA International Business and Finance Daily
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BNA International Tax Publications
BNA Tax Management International Journal
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    Combined Files
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    Administrative Assistance Treaties
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    Defense Treaties
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Income Taxation of Estates and Trusts
International Tax and Estate Planning
Langer on Practical International Tax Planning
Manning on Estate Planning
New York Elder Law Handbook
Stocker & Rikoon on Drawing Wills and Trusts

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Accounting for Government Contracts: Federal Acquisition Regulation
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Attorney’s Handbook of Accounting, Auditing & Financial Reporting NY
Bender’s Payroll Tax Guide
Business Organizations with Tax Planning
California Family Tax Planning
California Small Business Guide: Formation, Operation, and Taxation
Collier on Bankruptcy Taxation Professional Commercial Finance Guide
Corporate Acquisitions and Mergers
Depreciation Handbook
Dictionary of 1040 Deductions
Employee Benefits Guide
Equipment Leasing
Federal Income, Gift and Estate Taxation
Federal Income Tax of Life Insurance Companies
Federal Income Taxation of Corporations Filing Consolidated Returns
Federal Income Taxation of Inventories
Federal Taxation of Oil and Gas Transactions
Federal Taxes Affecting Real Estate
Foreign Tax and Trade Briefs
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Tax Planning for Corporations and Shareholders
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Tax Planning for S Corporations
Taxation of Executive Compensation: Planning and Practice
Taxation of Financial Institutions
Treatises & Analytical Materials
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Taxation of Intellectual Property
Taxation of Mining Operations
Taxation of Public Utilities
Taxation of Securities Transactions
Trust Administration and Taxation
Unclaimed Property Law and Reporting Forms

Legal News

Combined Kleinrock Bulletins
ERISA Litigation Reporter
Inside New York Taxes
Journal of Taxation of Financial Institutions
Journal of Tax’n of Investments
Kleinrock California Tax Bulletin
Kleinrock Federal Tax Bulletin
Kleinrock New York Tax Bulletin
Multistate Tax Analyst
New York Tax Highlights
The Practical Tax Lawyer
Probate & Property
Real Estate Tax Digest
Real Property, Probate & Trust Journal
Sales & Use Tax Review
State Tax Newsletters
Tax Analysts Canadian Tax Daily
Tax Analysts E-Commerce Tax eReport
Tax Analysts State Tax Today
Tax Analysts Tax Notes Today
Tax Analysts U.K. Tax Daily
Tax Analysts Worldwide Tax Daily
The Tax Lawyer

General News & Information

ABI/INFORM Selected Articles
American Banker
ASAPII Estate Publications
Business Insurance
CFO
Controller’s Tax Letter
National Underwriter Life & Health/Financial Services
Payroll Practitioner’s Monthly
State Net Capitol Journal
Worldbusiness

Legal Reference Materials

Legal Dictionaries, Combined
IRS Tax Practitioners & Enrolled Agents
Martindale-Hubbell Law Directory–Tax Law Listings
Martindale-Hubbell Law Directory–Probate, Trusts & Estate Law Listings
Tax Analysts State, Federal & International Tax Directories
Tax Analysts Federal Tax Officials Directory
Tax Analysts State Tax Officials Directory
Tax Analysts International Tax Officials Directory
Tax Analysts Tax Professionals Directory

Accounting Journals & Literature

Faulkner & Gray Publications
Accounting Technology
Accounting Today
Controller’s Tax Letter
Journal of Accountancy
Journal of International Accounting, Auditing & Taxation
Payroll Practitioner’s Monthly
Payroll Practitioner’s State Tax Alert
Practical Accountant
The Tax Adviser
Public Records
Combined Person and Business Locator Files
Combined Deed Transfers, Tax Assessor Records and Mortgage Records
Combined Business and Corporation Information
Social Security Death Records
Tax Assessor Records
Combined Tax Assessor Records for Counties in AL, AK, AZ, AR, CA, CO, CT, DE, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, MD, MA, MI, MN, MS, MO, MN, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, SC, TN, TX, UT, VA, WA, WV, WI, WY, the District of Columbia and the Virgin Islands

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Internal Revenue Manual
IRS Publications
IRS Releases
Legislative Documents & Treaties
Newsletters
Regulations
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Tax Tables, Charts, & Checklists
Toolkits
Exempt Organization Reports
Federal Estate & Gift Tax Reporter
Federal Excise Tax Reporter
Federal Tax Guide
Federal Tax Service
Federal Unemployment Insurance Reporter
Financial & Estate Planning Guide
Limited Liability Company Guide
Partnership, Tax Planning & Practice
Practice Before IRS & Courts
S Corporation Guide
Standard Federal Tax Reporter
Standard Federal Tax Reporter Archives
Tax Planning Guide
Tax Practice Guides
Tax Treaties Reporter
U.S. Master Depreciation Guide
U.S. Master Estate & Gift Tax Guide
U.S. Master GAAP Guide
U.S. Master Tax Guide

State & Local
Multi-source Groups
Individual State Tax Reporters (for all 50 states)
Multistate Corporate Income Tax Guide
Multistate Property Tax Guide
Multistate Sales Tax Guide
State Guide
State Unemployment Insurance Reporter

International
Multi-source Groups
Mexican Customs Guide
Mexican Foreign Investment Guide
Mexican Law & Business Report
Newsletters
Mexican Tax Customs & Foreign Investment Laws
Mexican Tax Guide
Mexican Tax Treaties
Tax Treaties Reporter
US Transfer Pricing Guide

Estate, Gift & Trust
Multi-source Groups
Federal Estate & Gift Tax Reporter
Financial & Estate Planning Guide
Internal Revenue Code
IRS Publications Newsletters
Regulations
U.S. Master Estate & Gift Tax Guide

Pension & Benefits
Multi-source Groups
Benefit Practice Portfolios
COBRA Guide
Compliance Guide for Plan Administrators
Employee Benefits Management
Fringe Benefits Tax Guide
Pension & Deferred Compensation Guide
Pension Plan Guide
Offline Sources

A Student’s Guide to the Internal Revenue Code, Fourth Edition, 1999 by Richard Gershon, Vice Dean and Professor of Law, Texas Wesleyan University School of Law

Administration of Trusts in Florida (A Florida Bar Continuing Legal Education Publication) by The Florida Bar Continuing Legal Education

Alcoholic Beverage Control Laws of North Carolina, 1999 Edition Applying GAAP and GAAS by Paul Munter, CPA, PhD, Thomas A. Ratcliffe, CPA, PhD

Basic Corporate/Shareholder Taxation, 1996 by William J. Brown, Professor of Law, University of Pittsburgh School of Law

Bender’s Federal Practice Manual

Bender’s Payroll Tax Guide, 2001 Edition by The Publisher’s Tax Staff, with contributors Dennis Lassila, PhD, CPA and Bob Kilpatrick, PhD, CPA

Bender’s Tax Return Manual 2001 Edition by M. Kevin Bryant, JD, CPA

California Community Property with Tax Analysis by Joseph J. Stein, JD, CPA, Jack Zuckerman, JD, CPA, Editorial Consultants

California Family Tax Planning by Ralph S. Rice and Terence R. Rice; Contributing Author Cynthia C. Katske

Code of Virginia Title 58.1 Taxation, 2000 Edition Collier on Bankruptcy Taxation by Myron M. Sheinfeld, Fred T. Witt Jr., Milton B. Hyman; Lawrence P. King, Editor-in-Chief

Consolidated Returns Manual (CD-ROM)

Current Legal Forms with Tax Analysis by Jacob Rabkin and Mark H. Johnson with other contributors

Drafting Marriage Contracts in Florida (A Florida Bar Continuing Legal Education Publication) by The Florida Bar Continuing Legal Education

Depreciation Handbook by Bruce K. Benesh, CPA and M. Kevin Bryant, JD, CPA

Doing Business in the United States by Committee of Authors

Florida Eminent Domain Practice and Procedure (A Florida Bar Continuing Legal Education Publication) by The Florida Bar Continuing Legal Education

Florida Real Property Complex Transactions (A Florida Bar Continuing Legal Education Publication) by The Florida Bar Continuing Legal Education


Federal Income Tax: Doctrine, Structure and Policy: Text, Cases, Problems, Second Edition, 1999 by Joseph M. Dodge, W.H. Francis, Jr., Professor of Law, University of Texas School of Law; J. Clifton Fleming Jr. Professor of Law, Brigham Young University, J. Reuben Clark Law School; Deborah A. Geier, Cleveland State University, Cleveland-Marshall College of Law

Federal Income Taxation of Business Enterprises: Cases, Statutes and Rulings, Second Edition, 1999 by Richard A. Westin, Professor of Law, University of Houston Law Center; John K. McNulty, Roger J. Traynor Professor of Law, University of California at Berkeley School of Law; Richard C.E. Beck, Professor of Law, New York Law School


Federal Income Taxation of Inventories by Leslie J. Schneider, JD, CPA

Federal Income Taxation of Life Insurance Companies by Richard S. Antes, Robert D. Griffith, Clifford R. Jones, A. Wendall Simmons, Robert T. McCormack, Partners, Ernst & Young

Federal Income, Gift and Estate Taxation by Jacob Rabkin and Mark Johnson with contributor Mary Howley, JD

Federal Taxation of Estates, Trusts and Gifts: Cases, Problems and Materials, Second Edition, 1998 by Ira Mark Bloom, Professor of Law, Albany Law School; Ladson F. Boyle, Professor of Law, University of South Carolina School of Law; John T. Gaubatz, Professor of Law, University of Miami School of Law; Lewis D. Solomon, Arthur Selwyn Miller Research Professor of Law, George Washington University Law School

Federal Taxation of Oil and Gas Transactions by Robert Polevoi, JD, Author and Cecil R. Smith, JD, Editorial Consultant

Federal Taxes Affecting Real Estate by Thomas V. Glynn, JD, Revision Author

Florida Guardianship Practice (A Florida Bar Continuing Legal Education Publication) by The Florida Bar Continuing Legal Education

Foreign Tax and Trade Briefs by Walter H. Diamond

Franchise Law And Practice (A Florida Bar Continuing Legal Education Publication) by The Florida Bar Continuing Legal Education


Georgia Property Tax Laws Annotated on CD-ROM, 2000 Edition by The Publisher’s Editorial Staff


Georgia Sales and Use Tax Laws, 2000 Edition by The Publisher’s Editorial Staff

Georgia Tobacco Tax Laws and Regulations, 1997 Edition Handbook for Internal Auditors by Stanley Y. Chang, PhD, CPA, CMA, CIA

How to Save Time & Taxes Handling Estates by Elaine H. Gagliardi; Originally by John A. Clark

How to Save Time and Taxes Preparing Fiduciary Income Tax Returns by Stowell Rounds and Joseph J. O’Connell

International Business Planning: Law and Taxation (US) by William P. Streng and Jesweld W. Salacuse

International Estate Planning, Second Edition by Henry Christensen, III

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International Withholding Tax Treaty Guide by Walter H. Diamond

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License Tax Laws of North Carolina, 1997 Edition

Living Trusts: Forms and Practice by Dwight F. Bickel

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Massachusetts Appellate Tax Board Reporter by Stephen M. Politi, Editor

Massachusetts Corporation Law With Federal Tax Analysis by Original Author James W. Smith; Revision Authors Zolman Cavitch, Matthew P. Cavitch and Peter A. Donovan

Michigan Corporation Law With Federal Tax Analysis by Charles W. Borgsdorf, Matthew P. Cavitch, Zolman Cavitch; Robert M. Schmidt (original author)

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New York Nonprofit Law and Practice: with a Tax Analysis by Victoria B. Bjorklund, James J. Fishman and Daniel L. Kurtz

Ohio Corporation Law With Federal Tax Analysis by Zolman Cavitch and Matthew P. Cavitch

Oil, Gas & Energy Quarterly by Professor Larry Crumbley, Editor

Planning for Large Estates by Douglas K. Freeman; updates by Stephanie G. Rapkin

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Tax Controversies: Practice and Procedure Statutory Volume, 2000 by Leandra Lederman, Associate Professor, George Mason University School of Law; Stephen W. Mazza, Associate Professor, University of Kansas School of Law

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Tax Fraud: Audits, Investigations, Prosecutions by Robert S. Fink, JD, with the assistance of Elliott Silverman

Tax Havens of the World by Walter H. Diamond and Dorothy B. Diamond

Tax Institutes (CD-ROM)


Tax Planning for Corporations and Shareholders: Forms by Zolman Cavitch, AB, JD, Matthew P. Cavitch, AB, JD

Tax Planning for Partners, Partnerships, and LLCs by Jerold A. Friedland, JD, LLM

Tax Planning for S Corporations by Richard B. Robinson, JD, LLM and Arthur A. Weiss, JD, LLM
Tax Planning for the Alternative Minimum Tax by Lance W. Rook, JD and Bruno Dov Lerer, JD

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Tax, Estate & Financial Planning for the Elderly
Originally by John J. Regan; Successor Authors: Rebecca C. Morgan and David M. English

Tax, Estate and Financial Planning for the Elderly: Forms and Practice by John J. Regan and Michael Gilfix; Updates by Michael Gilfix, Rebecca C. Morgan, and David M. English

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Taxation of Financial Institutions, written by partners of KPMG Peat Marwick, LLP

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