

Shepard's® Citations Service at www.lexis.com

In addition to case law, the *Shepard's*® Citations Service covers a wide spectrum of primary and secondary sources:

- United States Code
- Regulations, including the *Code of Federal Regulations*
- Court rules, including the Federal Rules
- Law review articles
- Restatements
- Statutes from all 50 states
- U.S. and state constitutional provisions
- Federal agency decisions
- Individual U.S. patents

Use *Shepard's* in two important ways:

1. As a finding tool

Use *Shepard's* early—as soon as you've discovered an on-point case or statute—to find other relevant authorities.

2. As a validation tool

Before you rely on a legal authority to support your argument, use *Shepard's* to validate current precedential value.

- J** Click the checkbox to print, download, fax or e-mail the reference.
- K** Click the underlined case name to see the case's full text.
- L** Display a list of all *Shepard's* Signal™ indicators and definitions. (See back for details.)
- M** Move among references using the Navigation Bar.

Here's How to *Shepardize*® a Citation:

1. Go to www.lexis.com
2. Click the *Shepard's* tab.
3. Enter your citation, e.g., 800 f2d 111, in the open field. *Shepard's* for Research (Full) is selected automatically.
4. Click **Check** to process your request.

Your *Shepard's* report offers many research options:

- A** Change views and/or display options.
- B** See what treatment is indicated.
- C** Request regular *Shepard's* report updates to check a citation's status. (See back for details.)
- D** Customize your report. Restrict by jurisdiction, treatments, headnote or dates. Find vital facts or points of law within citing references. (See back for details.)
- E** View the full text of the case.
- F** See the table of authorities for your case.
- G** Look here first! *Shepard's*® Summary offers critical references and links. (See back for details.)
- H** View the LexisNexis® headnotes of your *Shepardized*™ case.
- I** Hide or Show prior or subsequent appellate history.

The screenshot displays the LexisNexis Shepard's Citations Service interface. The main content area shows the case name "McNeil v. Economics Laboratory, Inc., 800 F.2d 111 (10A)" and a warning: "Warning: Negative treatment is indicated". Below this, the "SHEPARD'S SUMMARY" section is visible, including "Unrestricted Shepard's Summary" and "Citing References" such as "Overruled (1)", "Distinguished (6)", "Followed (10)", and "Concurring Opinion (1), Dissenting Op. (2), Explained (1)". The "PRIOR HISTORY" section shows two citing references, with the first one selected for delivery. The interface also includes a "Legend" at the bottom and a "Navigation Bar" at the top right.

Shepard's Summary offers a quick overview

Look at the *Shepard's* Summary at the top of the report and get an easy-to-read synopsis that includes:

- The *Shepard's* Signal indicator for your case and an overview of what is governing that signal. Click **Legend** at lower left of the *Shepard's* screen to view *Shepard's* Signal indicators and definitions. (Also see right.)
- Citing references by analysis. Click on an analysis phrase, e.g., Overruled, to begin navigating citing cases with that analysis.
- Non-case-law citing sources. Click on a category, e.g., Law Reviews, to view references in that source category.
- LexisNexis headnotes from your case that match discussions in the citing cases. Click **HN6 (12)**, for example, to see the 12 citing cases that discuss the subject of headnote 6.
- Negative subsequent appellate history (if applicable). Click to view relevant materials.

Customize your *Shepard's* results; use FOCUS™-Restrict By

Click the **FOCUS-Restrict By** link at the top of your report to pinpoint citing references with specific:

- Points of law or fact patterns (Add search terms.)
- Certain editorial treatments
- Particular jurisdictions
- Relevant information in certain LexisNexis headnotes (Also see below.)
- Dates or date ranges

Restrict for relevance with LexisNexis headnotes

LexisNexis headnotes from your case are matched to text in your report's citing cases. See the results in the *Shepard's* Summary. Plus, as you view a full-text citing reference's LexisNexis headnotes, click a headnote's **Shepardize: Restrict by Headnote** link to *Shepardize* that citing case. (Results are automatically restricted to the specific LexisNexis headnote.)

Monitor changes with *Shepard's* Alert®

Stay aware of changes—subsequent decisions, additional citing references—that may affect your authority. *Shepard's* Alert sends you updates automatically. Here's how:

1. Click **Save As *Shepard's* Alert** at the top of your *Shepard's* report.
2. Complete the Set up a *Shepard's* Alert form.
3. Click **Continue**.
4. Review selections on the confirmation screen.
5. Click **Save**.

Need numerous *Shepard's* reports? Use LexisNexis® Get & Print

When you have multiple citations and need multiple *Shepard's* reports, use LexisNexis Get & Print. Here's how:

1. Select the *Shepard's* tab.
2. Click the **Get & Print** link.
3. Sign on to LexisNexis Get & Print.
4. Complete the Define Your Job form: enter citations, select delivery method and report services.
5. Click **Get**.

Shepard's Signal™ Indicators Show Precedential Value

The *Shepard's* Signal indicators show at a glance the precedential status of a case. To review this legend while you research in *Shepard's*, click the **Legend** link at the bottom-left side of your report.



Warning—Negative treatment indicated

Contains strong negative history of treatment of your case (for example, overruled by or reversed).



Questioned—Validity questioned by citing references

Contains treatment that questions the continuing validity or precedential value of your case because of intervening circumstances, including judicial or legislative overruling.



Caution—Possible negative treatment indicated

Contains history or treatment that may have a significant negative impact on your case (for example, limited or criticized by).



Positive treatment indicated

Contains history or treatment that has a positive impact on your case (for example, affirmed or followed by). Only *Shepard's* offers this treatment.



Cited and neutral analysis indicated

Contains treatment of your case that is neither positive nor negative.



Citation information available

Indicates that citing references are available for your case but do not have history or treatment analysis (for example, the references are law review citations).

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