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Fundamentals of Financing Transactions

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- The Term Sheet

The Credit Agreement

- Credit Agreement Basics

- Representations, Warranties and Covenants

Security Interests and Article 9 of the Uniform Commercial Code

- Security Interests in Special Types of Collateral

Guaranties

Loan and Other Debt Workouts

- Overall Goals of a Workout
- Comparison of Out-of-Court Workout

Learn more and watch a demo at

www.lexisnexis.com/practice-advisor.

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- Forbearance Agreements
- Subordination Agreements/ Intercreditor Issues
- Pre-solicitation Lockup Agreements

- Use of Cash Collateral

- Exchange Offers

Debtor in Possession Financing

- The DIP Loan Agreement
- Carve-Outs

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- Pledge Agreement

Exit Financing

- Strategies to Reduce or Eliminate Need for Exit Financing

State Law Lender Remedies

Bankruptcy Issues from a Lender's Perspective

- Liabilities

For more information, contact a Transactional Practice Specialist at 800-543-6862.

Lender Liability

Rule 144A/Regulation S Debt Offerings

Structured Finance and

- Securitization

Financial Derivatives

Construction Financing

- Construction Loan Agreement

- Guaranty and Indemnification
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Real Estate Acquisition Financing

Guaranty and Indemnification

Attornment Agreement

More topics coming soon.

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Regularly updated and expanded.

Mortgage/Deed of Trust

Agreements