Lexis[®] Market Tracker

LEXIS® PRACTICE ADVISOR

This is knowing what your opponent is up to. This is being able to stay one step ahead.

This is LEXIS® PRACTICE ADVISOR.

Lexis[®] Market Tracker

With the real-time ability to access the latest deal terms, provisions and language of more than a thousand M&A transactions, Lexis® Market Tracker, powered by Matterhorn, gives you unique insight on current market trends that you can't get from any other source. Lexis Market Tracker is included within Lexis Practice Advisor Mergers & Acquisitions.



Search Transactions	bures bearen	6	New Search	Add Transaction 29 Matching Tra	nsactions	s 🖶 📵		Sau	e Search
Deal Type: Merger	1			Remove Selected Rows Keep Selected Ro		Target Industry	Disproportionate	Duration of Go	·
Enter Search Terms				Transaction			exception applies to change in	shop period	
Find a Field Enter Field Name Find Collapse All Expand All				Iransaction *					
	Pind Co	Tapse All Cxpand All			11		GAAP MAE/MAC Carve-outs		
Popular Fields Consideration Type	Cash	•					Carve-outs 🖬 🛄		
Target Industry		•	8	Amber Parent Limited / China Fire & Security Group, Inc. 19X, Inc. / CKX, Inc.		Industrials (machinery, manufacturing, construction, auto)	Yes	55 days	
Acquirer		•							
Acquirer Counsel		•							
Target		•							
Target Counsel		•	۲						
Deal Amount	min	max	۲	3G Capital / Burger King Holdings, Inc.	Consu	(food & household products,	NO	155 days	
	Select interval	•				entertainment)			
Date	Start Date		æ	3M Company / Ceradyne, Inc.	Industrials (machinery, manufacturing, construction, auto)	Per Products	Yes	40	⊠ 😭
	End Date								
Acquirer and Target S	Summary								
▶ Basic Transaction Terms & Figures			3M Company / Cogent, Inc.	Technology	Yes	Yes		⊠ 🕇	
MAE/MAC Terms			Abax Capital Partners (Hong Kong) Limited; Mr. Li Fu / Fushi Copperweld, Inc.	Industrials (machinery, manufacturing, construction, auto	Yes	Yes	3%	⊠ 🕈	
Material Adverse Effects / Material Adverse Changes Ves No									
MAE/MAC Carve-outs Change in GAAP	Change in GAAP $$$_{Ves}$ V_{No}$$ Concepts in law, legislation or regulation $$$_{Ves}$ No$$ $$$$		271						
The second second			æ	ABB Ltd / Baldor Electric Company	Industrials (machinery,	Yes	Yes	2.38%	
Geographic scope/jurisd			• ±		manufacturing, construction, auto	0)			
Disproportionate exce		Yes No		American Real Estate Partners, L.P. /	Industrials	No 45	days Yes		⊠ 🕈
Go-Shop/No-Shop Te			۲	Lear Corporation	(machinery, manufacturing,				
Go-shop provision	= No	days 💌			construction, auto	0)			
 General Representati 				Annaly Capital Management, Inc. / CreXus Investment Corp.	Real Estate (incl. hotels)	Yes 45	days Yes		⊠ 🕈

This is **simplifying** your routine.

- Easily locate and compare transactions across 900 deal elements, and view statistical analytics of your search results.
- Narrow your search with unprecedented granularity using target, industry, acquirer, value, negotiated terms and many other criteria.

This is **getting up to speed**.

- Access the most current M&A deal facts and documents so you can see what is being negotiated almost instantaneously and stay on top of the changing M&A landscape.
- Provide the best client advice by staying current with practice trends relating to M&A deal terms, provisions, language and clauses.

This is getting a head start on drafting.

- Draft your deal documents efficiently and confidently with quick access to on-point markettested precedents and their specific clauses and language.
- Quickly compare deals and extract insight instantly with customized reports directly related to the issues at hand.

Contact a Lexis Practice Advisor sales representative at 800-543-6862

Sign up for a complimentary trial* of Mergers & Acquisitions and experience Lexis Market Tracker today:

lexisnexis.com/practice-advisor

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