



# Knowledge Mosaic®

Bringing together myriad sources into a single brilliant resource.

The Knowledge Mosaic® service is a trusted and powerful online resource for the latest event-driven corporate and securities content, with efficiency tools, current awareness resources and expertise designed for securities practitioners and researchers who are focused on SEC compliance, disclosure, transactions and regulation. Get fast access to a unique blend of information and resources—much of it updated in real time—that you won't find from any other single source.

## SEC Filings

Our complete collection of SEC EDGAR® filings is updated in real time. Use robust search fields at the filing and company levels, which complement full Boolean and relevance text search capabilities.

- View filings associated with initial public offerings, including registration statements, prospectuses and pricing supplements with our IPO search.
- Access 10-K, 10-Q, 20-F and 8-K items to identify disclosure on legal proceedings, MD&A, D&O, executive compensation, beneficial ownership, financial statements and more.
- Share or save your results with a suite of advanced document dissemination features. Your personal Document Cart, with a capacity of 100 items, allows you to batch download files or create a single composite document culled from the filings, exhibits and subdocuments you've collected.

## Agreements, Model Documents

Find model precedent language for a variety of business documents, including agreements, contracts, covenants, bylaws, opinions and more. Choose from among millions of sample documents culled from public companies' SEC Disclosures.

- Leverage key common documents such as Compensation Agreements, Indentures, Letters of Intent, Credit Agreements, Stock Option Plans, Distribution Agreements, Purchase and Sale Agreements and Assignments of Rights.
- Search text within an entire document for key terms or phrases.
- Filter by company industry (e.g., Industrial & Manufacturing, Healthcare & Pharmaceuticals) or by index membership (e.g., Fortune 500®).

## Private Placements

Private Placement Memoranda provides you with an extensive database of valuable private offerings under Rule 144A, Reg S and Reg D. This collection, updated regularly, helps you stay on top of the market by providing a deep archive of offering memoranda for due diligence and precedent language needs.

- Our proprietary database of Private Placement Memoranda includes thousands of recent global and domestic offerings exempt from SEC registration under certain '33 Act regulations like Rule 144A.
- Additional search parameters include exemption type, security type, offering amount, currency and party information (issuer, legal advisor, book runner, trustee, auditor).

## Comment Letters, No-Action Letters

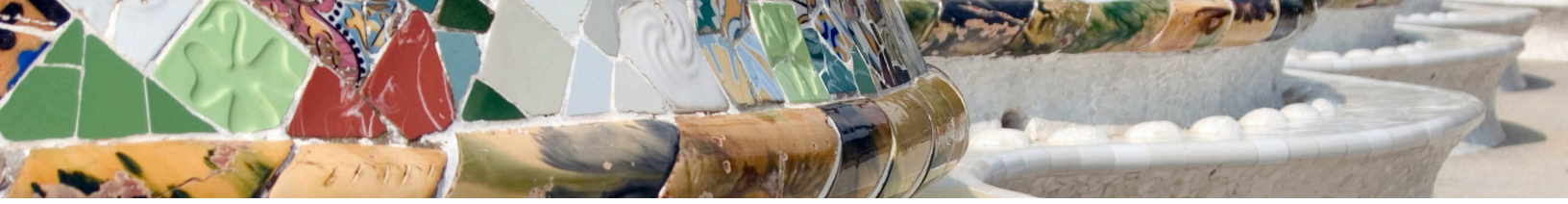
### *Comment Letters*

With our SEC Comment Letters search page, you can filter by industry, location and the form type of the subject filing. View all letters in a related comment letter thread, and generate a single PDF that consolidates them.

### *No-Action Letters*

Knowledge Mosaic boasts nearly 70,000 full-text searchable letters that span more than 40 years (over 10 times what you'll find on sec.gov!). The new SEC No-Action Letters Advanced Search feature gives you dedicated and powerful access to this collection, providing you with valuable SEC staff positions and analyses.

- Premium search filters allow you to sort results by requesting company, SEC subject category and SEC position (unable to concur).
- Include or exclude letters on shareholder proposals under Rule 14a-8.



## News, Law Firm Memos

### News

Our powerful alert system delivers the relevant news, data and guidance materials you're looking for from our premium suite of news publications.

- Receive daily emails covering securities and financial services, along with authoritative commentary in our popular Blogwatch.
- Create Custom Query Alerts for nearly all the data on our research platform. Use advanced text searching, keyword-in-context highlighting and customizable delivery schedules.
- Set up your alerts or search-page queries as RSS feeds, so you can deliver or receive real-time information in widgets, dashboards and mobile apps.

### Law Firm Memos

In addition to news, Knowledge Mosaic also provides access to a growing collection of Law Firm Memos, which is an invaluable resource for keeping up with the latest legal developments and doing in-depth research on special topics. This database of expert commentary features nearly 100,000 memos from North America's top firms and is updated daily.

Filter by text search, authoring firm or topic. Select from among 46 practice areas, including Securities, Energy, Communications, Antitrust & Competition, Corporate Governance, Financial Services, Intellectual Property, Tax, Labor & Employment and much more. Additionally, you can create daily email alerts by authoring firm, practice area and text strings.

## International Filings

### SEDAR Filings

The SEDAR (System for Electronic Document Analysis and Retrieval) database offers real-time filings of Canadian publicly-traded companies and mutual funds dating back to 1997, containing approximately 4 million documents. This comprehensive database includes access to prospectuses, financial statements and other relevant Canadian securities disclosure documents.

- Use our powerful search capabilities and advanced text search features, including the same Boolean and natural language syntax used throughout the service, along with extensive search parameters including filter by date, filing type, document type, filing company, and company attributes (industry, exchange, location, and issuer size) and post-search filters to quickly locate the exact document that you need.
- Streamline your workflow by using our keyword-in-context highlight feature, as well as a quick select document batch feature to download, email, or store in your cart and export search results to Microsoft® Excel or PDF.

## Agency Documents, Laws and Rules

### Laws, Rules, and Agency Materials

Our Laws, Rules, and Agency Materials page lets you cross-search the entire federal regulatory landscape. It features regulatory, guidance, enforcement, research and news publications including complete coverage of the SEC. We also provide access to the Federal Register, the complete and current CFR and the complete U.S. code.

### Enforcement & Litigation

Along with the Laws, Rules and Agency Materials, our Investigation Disclosures page lets you search for companies that have disclosed investigations by federal agencies (the SEC, Department of Justice and Federal Trade Commission), U.S. states and foreign governments. Use our SEC Enforcement-Defendant Search to find SEC actions by defendant type and position, violation, penalty type or amount, and more.

### Dodd-Frank and Affordable Care Acts Rulemaking Trackers

Other powerful Knowledge Mosaic features are the Dodd-Frank and Affordable Care Acts Rulemaking Trackers that are available to help you keep pace with federal agency implementations of these important Acts.

A Knowledge Mosaic license also includes full access to our industry's best customer support, research assistance and training. Whether you need help refining a search or just want to get caught up on all our latest features and datasets, our experienced support staff is only a call or email away.

Tap into this brilliant repository of federal agency and industry knowledge today.

Contact us.

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