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Capital Markets & Corporate Governance Actions Home

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Forms Index

- Capital Markets & Corporate Governance
- View forms for all practice areas

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Topics covered by Lexis Practice Advisor Capital Markets & Corporate Governance include:

- Private Offerings
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- IPOs
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- Secondary Offerings and Resales
- State Securities Regulations—Blue Sky Laws
- Registration Under the Exchange Act
- Public Company Reporting
- Financial Disclosure Issues for Public Companies
- Proxy Statement and Annual Meeting
- Corporate Governance and Compliance Requirements for Public Companies
- Beneficial Ownership Reporting and Compliance
- Executive Compensation Disclosure
- Structured Finance and Securitization
- Financial Derivatives
- Investment Management
- Tender Offers
- International Considerations



# Plot Your Course

WITH INFORMATION ORGANIZED TO FIT YOUR WORKFLOW

The screenshot displays the Lexis Practice Advisor interface. At the top, there is a navigation bar with 'Lexis Practice Advisor' and 'Practice Areas' dropdown menus, a search bar, and 'Capital Markets & Corporate' dropdown. Below this, a breadcrumb trail reads 'Home / Capital Markets & Corporate Governance / Debt Securities Offerings'. The main content area is titled 'Practice Notes' and features a 'The Offering Process' section. This section contains three numbered articles:

1. Understanding the Requirements of Rule 144A and Regulation S by Bradley Berman, Lloyd Harmetz and Anna Pinedo, Morrison & Foerster LLP  
Rule 144A | Regulation S | Additional Restrictions | Rule 904, Rule 905 and Resales of Securities
2. Conducting Due Diligence in a Rule 144A/Regulation S Offering of Debt Securities by Bradley Berman, Lloyd Harmetz and Anna Pinedo, Morrison & Foerster LLP  
Why Conduct Due Diligence? | The Extent of Due Diligence | Organizing the Due Diligence Review | The Due Diligence Process | Conclusion
3. Identifying the Parties Involved in a Rule 144A/Regulation S Debt Offering and Their Roles by Bradley Berman, Lloyd Harmetz and Anna Pinedo, Morrison & Foerster LLP  
Role of Investment Banks in Pricing and Marketing Securities | Role of the Issuer's Independent Auditors | Role of the Trustee/Paying Agent | Role of Issuer's Counsel | Role of Initial Purchasers' Counsel | Role of DTC

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Under Forms & Guidance, you'll find the categories of documents available for your topic. Look under each category to find a preview of each document that's available.

Categories of information can include:

- Forms (including checklists, clauses and official forms)
- Practice Notes
- Administrative Materials
- Statutes & Legislation
- Secondary Materials
- Cases

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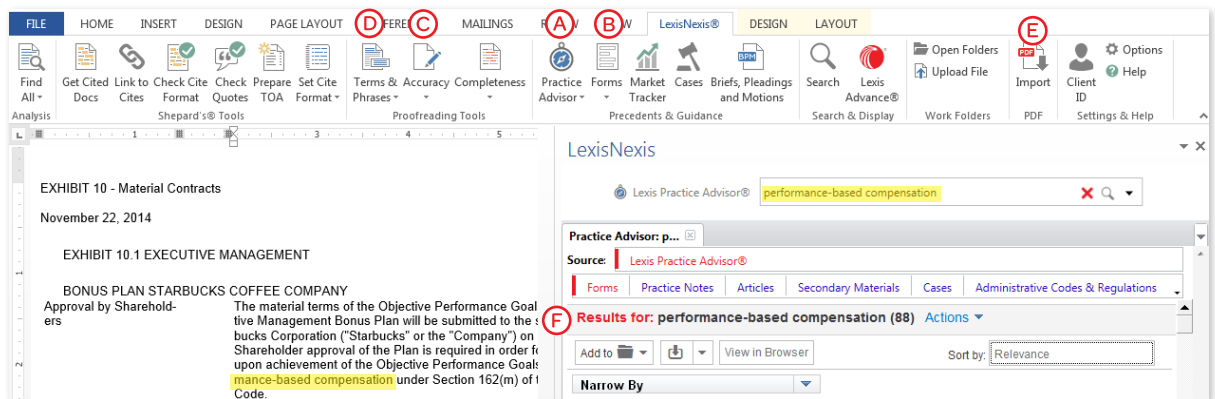
- Trusted forms created by expert attorney authors who provide drafting notes as well as alternate and optional clauses
- Checklists to help guide you such as **Initial Public Offering Requirements for Emerging Growth Companies**
- Official forms from government agencies such as **Form 3 Initial Statement of Beneficial Ownership of Securities** linked directly from the SEC's website so you can quickly access the latest official form

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