LexisNexis®

Lexis Practice Advisor®

START ON POINT

LEXIS PRACTICE ADVISOR® CORPORATE AND M&A

Find expert guidance for negotiating and closing deals with Lexis Practice Advisor® Corporate and M&A.

Resources covering each stage of your work include:

- Practice Notes
- Annotated Forms (including checklists and clauses)
- Statutes & Legislation
- Articles
- Secondary Materials
- Cases
- Lexis® Market Tracker (available through the Corporate and M&A offering)

*Start your free Lexis Practice Advisor® trial today**

LEXISNEXIS.COM/PRACTICE-ADVISOR

400+ ATTORNEY AUTHORS

13 PRACTICE AREAS

950+ SEARCHABLE DEAL POINTS

Get Insights About Your Practice Area from Practical Guidance Written by Expert Attorney Authors

Our network of 400+ expert attorney authors contributes **practical guidance, including practice notes and annotated forms** based upon their real-world experience and practice area expertise.

Represented firms include:

Fried, Frank, Harris, Shriver & Jacobson LLP

Gibson, Dunn & Crutcher LLP

Mayer Brown

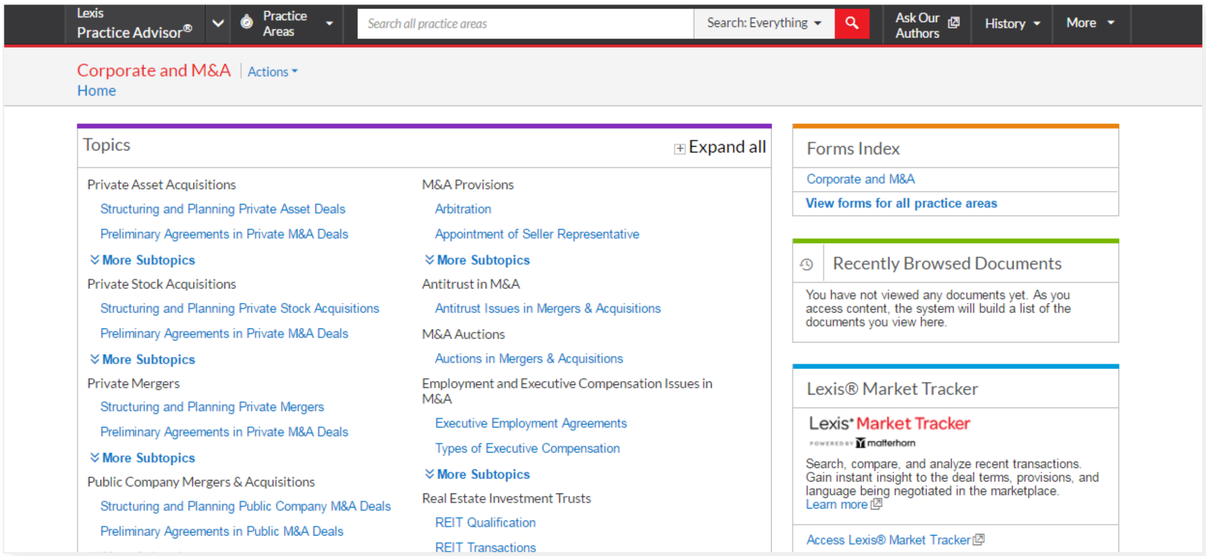
Norton Rose Fulbright

Weil, Gotshal & Manges LLP

To learn more about our attorney authors, visit the Lexis Practice Advisor Author Resource Center at: **lexisnexis.com/practice-advisor-authors**.

Start On Point

AT THE HOME PAGE



Choose Your Topic

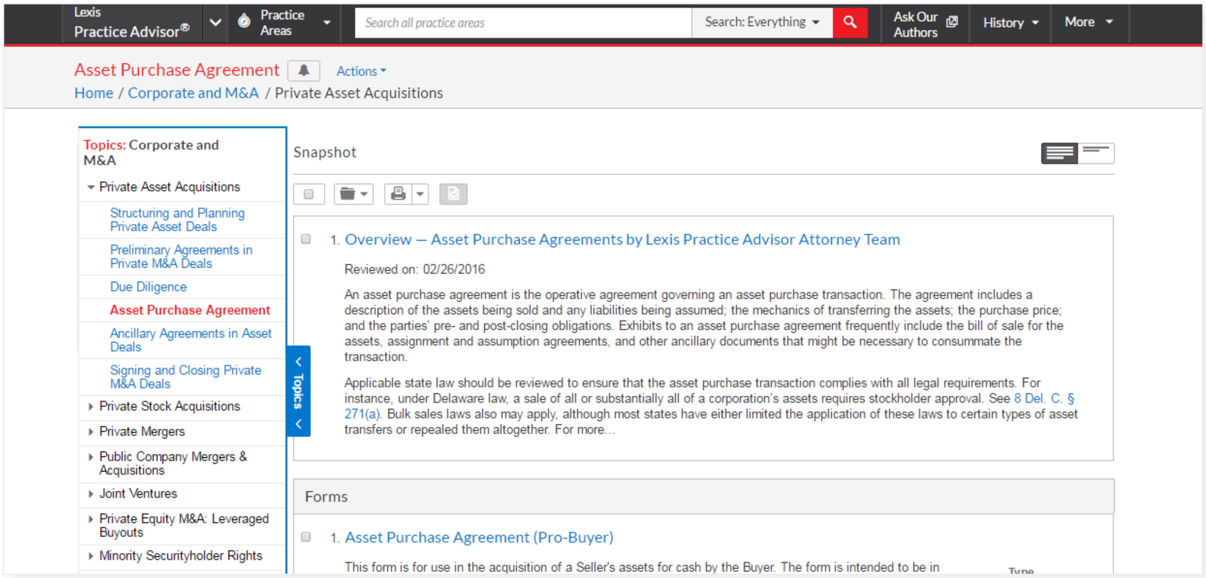
IMMEDIATELY LINK TO INFORMATION RELEVANT TO YOUR MATTER

Topics covered by Lexis Practice Advisor Corporate and M&A include:

- Private Asset Acquisitions
- Private Stock Acquisitions
- Private Mergers
- Public Company Mergers & Acquisitions
- Joint Ventures
- Private Equity M&A: Leveraged Buyouts
- Minority Security-holder Rights
- Tender Offers
- Hostile Takeovers & Shareholder Activism
- Divestitures of Divisions and Subsidiaries
- IP in Mergers & Acquisitions and Joint Ventures
- Environmental in M&A
- Tax Implications of M&A Transactions
- Section 363 Asset Sales
- Going Private Transactions
- PIPE Offerings
- M&A by Industry
- M&A Provisions
- Antitrust in M&A
- M&A Auctions
- Employment and Executive Compensation Issues in M&A
- Real Estate Investment Trusts
- Acquisition Finance
- International Considerations
- International Consideration-Joint Ventures
- Business Issues in M&A
- Business Corporations
- Limited Liability Companies
- General Partnerships
- Limited Liability Partnerships
- Corporate Housekeeping
- Recent Developments

Plot Your Course

WITH INFORMATION ORGANIZED TO FIT YOUR WORKFLOW



GET THE GUIDANCE YOU NEED BY CATEGORY

On each landing page, you'll find the categories of documents available for your topic. Look under each category to find a preview of each document that's available.

Categories of information include:

- Annotated Forms (including checklists and clauses)
- Articles
- Practice Notes
- Statutes & Legislation
- Secondary Materials
- Cases

Draft with Confidence

Find an extensive collection of ready-to-use forms specific to your needs.

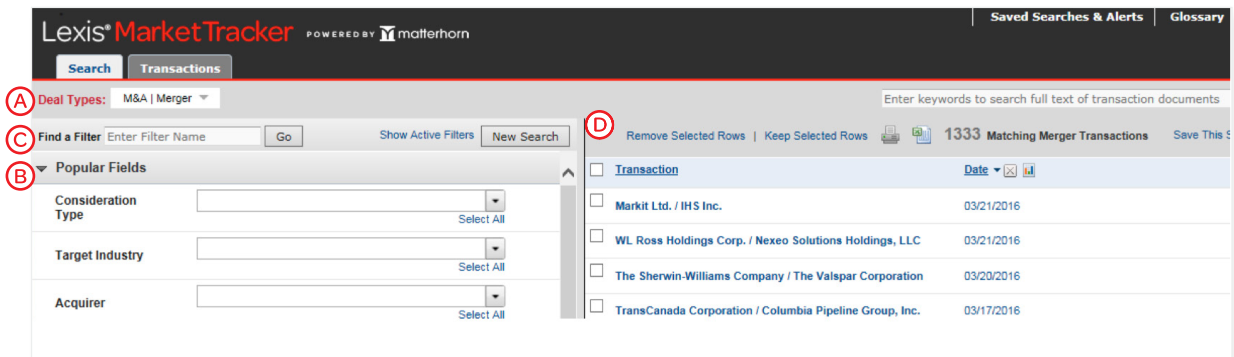
The Corporate and M&A forms collection includes:

- Annotated forms created by expert attorney authors, with drafting notes and alternate and optional clauses
- Checklists and timelines to guide you through the deal process
- Easy access to official forms from government agencies

Lexis Market Tracker M&A & Finance Deal Analytics

GAIN POWERFUL DEAL INSIGHTS FROM THOUSANDS OF PRECEDENT TRANSACTIONS

Stronger deals aren't just negotiated. They're also the result of utilizing insights gained from comparing recent deals in the marketplace. The Lexis Market Tracker deal analytics tool allows you to quickly compare selected deal elements from 4,600+ of the latest real-world M&A and Finance transactions.



(A) Select Deal Type: Choose M&A (Merger, Public-Private Merger, Asset, Stock and more) or Finance (Credit or Commitment Letters)

(B) Select the deal elements you wish to consider under Popular Fields

(C) Refine your search with Filters

(D) Results appear in right pane

Lexis Market Tracker M&A and Financial Deal Analytics are available with the following Lexis Practice Advisor subscriptions:

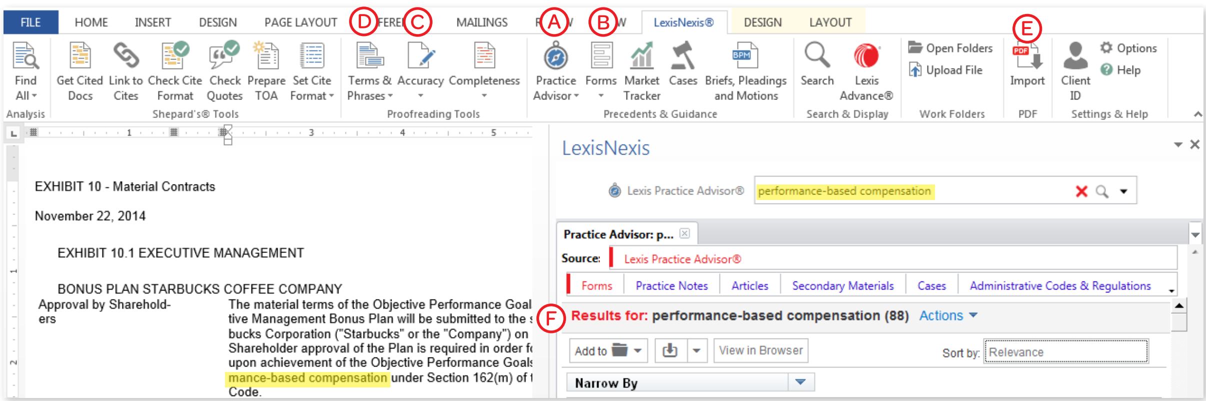
- Finance
- Corporate and M&A
- Capital Markets and Corporate Governance

One More Way to Connect to Practical Guidance

THE LEXIS® *FOR* MICROSOFT OFFICE® DRAFTING & REVIEW TOOLBAR

The steps you take in your work flow seamlessly together when you use the Lexis *for* Microsoft Office toolbar integrated with Lexis Practice Advisor. You gain access to on-point practical guidance where you need it most—from the Microsoft® Word document or Outlook® email you're working on.

In addition, you can find forms or deal information with Lexis Market Tracker. These are part of a wide range of drafting, review and research tools available from one toolbar that enhances your ability to work with efficiency and confidence.



Ⓐ To find on-point guidance and resources from Lexis Practice Advisor, highlight a term of interest in your Word document (or email) and click the **Practice Advisor** icon.

Ⓑ To access relevant annotated forms, highlight a term of interest and click the **Forms** icon.

Ⓒ To find and correct common mistakes, such as unpaired quotation marks or parentheses, click the **Accuracy** icon.

Ⓓ To validate defined terms and check references to documents and legislation, click the **Terms & Phrases** icon.

Ⓔ To convert PDFs to Word documents in seconds, click the **Import** icon.

Ⓕ Review results for **performance-based compensation** in the right pane.

Deliver Superior Results

CLOSE DEALS WITH CONFIDENCE

When you're an attorney, how do you stand out from the crowd? By confidently and consistently delivering quality work and trusted advice to your clients.

Lexis Practice Advisor Corporate and M&A can help you:

BE RESPONSIVE
Practical guidance from our expert attorney authors can help you quickly understand and advise clients about areas of law that are new to your practice.

ANTICIPATE ISSUES
Stay current on the latest transactional trends with articles covering emerging issues analysis and news from the Law360® service.

LIMIT CLIENTS' RISK
Gain deeper insights into potential areas of risk with tools like Practice Notes and Annotated Forms.

INCREASE EFFICIENCY
Every aspect of Lexis Practice Advisor is designed to increase your efficiency, with tools like Checklists and Fillable Forms to give your workflow a boost.

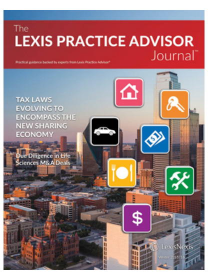
The online Resource Center is always available to answer your questions.

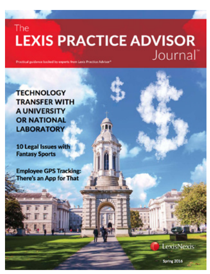
Additional Benefits of a Lexis Practice Advisor Subscription

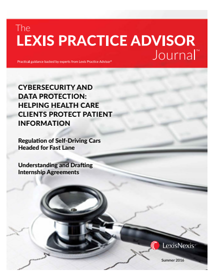
- Stay on top of the latest tools, trends and practice area information with: Practice Insights eNewsletter, Trending Topics eNewsletter and New Resources eNewsletter.
- "Ask Our Authors" feature helps you get answers to questions about practice notes, checklists, articles and more.†
- The Resource Center supports you with how-to videos, guides and other support materials.
- Lexis Practice Advisor Support & Training helps you get the most out of your subscription. Customized Consulting Sessions with our Solutions Consultants are available, as well as Customer Support at 800.543.6862.

Now available with your online subscription— The Lexis Practice Advisor Journal™

Lexis Practice Advisor subscribers stay on the cutting edge of transactional trends and newsworthy events with this quarterly publication. It provides forward-thinking articles and practice insights written by attorney practitioners to keep our subscribers informed and prepared. Monitor ongoing developments in the transactional practice of law with The Lexis Practice Advisor Journal™ publication.







---

*Some restrictions may apply. For full terms and conditions, please go to www.lexisnexis.com/practice-advisor.

† "Ask Our Authors" feedback and responses (collectively the "Feedback") are not intended to and do not constitute legal advice, and no attorney-client relationship is formed. The accuracy, completeness, adequacy or currency of the Feedback is not warranted or guaranteed. This feature is limited to Lexis Practice Advisor subscribers only.

Free Two-Week Trial
Lexis Practice Advisor® Corporate and M&A

WWW.LEXISNEXIS.COM/PRACTICE-ADVISOR

LexisNexis®