

Private Offerings

- Private Placement of Equity Securities

Debt Securities Offerings

- Rule 144A/Regulation S Debt Offerings
- Tender Offers and Exchange Offers for Debt Securities
- Municipal Bond Offerings
- Commercial Paper Offerings

IPOs

- Conducting an IPO
- Drafting the Registration Statement
- Communications During the Offering Process

Post-IPO Equity Offerings

- Follow-on Offerings
- PIPE Offerings
- Other Equity Offerings

Foreign Private Issuers

- Regulation of Foreign Private Issuers

Secondary Offerings and Resales

- Resales
- Secondary Offerings

State Securities Regulation - Blue Sky Laws

- Blue Sky Laws
- Jurisdictional Coverage

Registration Under the Exchange Act

- Section 12 Registration

Public Company Reporting

- Periodic Reports
- Current Reports on Form 8-K
- Other Reporting Obligations

Financial Disclosure Issues for Public Companies

- Regulation FD
- Disclosing Non-GAAP Information
- Forward Looking Statements
- Determining Materiality
- Use of a Disclosure Committee

Proxy Statement and Annual Meeting

- Preparing the Proxy Statement and Annual Report
- Shareholder Activism
- Mailing and Delivery of the Proxy Statement
- Preparing for the Annual Meeting

Corporate Governance and Compliance Requirements for Public Companies

- Corporate Governance
- Compliance Controls
- Equity-Related Issues

Beneficial Ownership Reporting and Compliance

- Beneficial Ownership Under Section 13
- Section 16
- Going Private Transactions - Rule 13e-3

Executive Compensation Disclosure

- Disclosing Annual Executive Compensation in the Proxy Statement

- Disclosing Executive Compensation Awards
- Compensation Plans

Structured Finance and Securitization

- Securitization

Financial Derivatives

- Understanding Financial Derivatives

Investment Management

- Investment Advisers
- Hedge Funds and Securities Law Regulation
- Broker-Dealer Registration and Regulation
- Investment Companies

Tender Offers

- Introduction to Tender Offers
- Benefits and Drawbacks of Two-Step Acquisitions
- Section 251(h) of the Delaware General Corporation Law
- Getting to 90 Percent Ownership in the Tender Offer
- The Two-Step Acquisition Process

International Considerations

- Debt Capital Markets
- Securities Finance
- Structured Finance and Securitization

Securities & Capital Markets Glossary

- Terms and Definitions

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More topics coming soon.
Regularly updated and expanded.

For more information, contact a Transactional Practice Specialist at 800-543-6862.