

# Lexis Practice Advisor® Finance

Gain Efficiency and Confidence with Practical Guidance, Analysis and Insights



Negotiating deals, drafting transaction documents, and staying on top of market trends are just a few of the issues finance professionals face on a daily basis. We can make the juggling act easier. Gain know-how from authoritative practical guidance, on-point annotated forms and extensive checklists to help you achieve your goals.

- Confidently negotiate and draft commercial loan transactions.
- See the latest trends in the loan market.
- Quickly get up to speed on international lending, security, and guarantee requirements.
- Be informed on bank regulatory developments affecting financing transactions.

## Essential resources

- ▶ Practice notes, forms and checklists
- ▶ Cross-border banking and financing guides
- ▶ Current, targeted legal news and analysis from the Law360® service
- ▶ Transactions Search powered by Intelligize® provides access to publicly filed forms and agreements.

## How you benefit

### Save Time

- Quick access to critical know-how
- Efficient research with intuitive tools
- Reduced onboarding time for associates

### Maximize Efficiency

- Exhaustive resources in one place
- Checklists and forms to help keep you on track
- Resources organized by task; in some tasks view seminal content by Core Documents.

### Be Well-Informed

- News on current practice trends and legal issues
- Complimentary subscription to The Lexis Practice Advisor Journal™
- Access to our weekly newsletter
- Up-to-date forms, practice notes and checklists



700+  
Forms, Checklists and Clauses



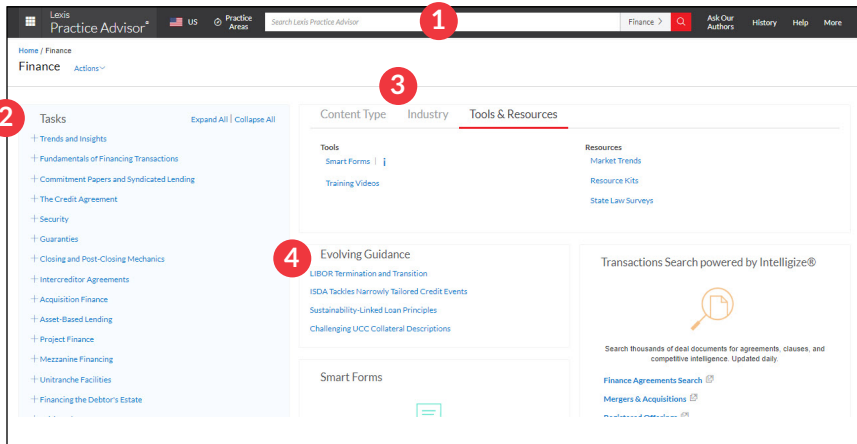
24+  
Finance Topics



40+  
Cross-Border Banking and Finance Guides

## Search or browse. Find what you need, when you need it—you are in control of how you find it.

- 1 Use the **Search Bar** for quick results.
- 2 Use the **Tasks** list to browse topics and subtopics. For select tasks, easily view seminal content filtered by Core Documents.
- 3 Browse by **Content Type, Industry** or explore **Tools and Resources** with just one click.
- 4 Get a single, integrated view of Law360® and Lexis Practice Advisor resources for coverage of evolving legal news and developments with **Evolving Guidance**.



## Support and Training

- Customized consultations and webinars
- 24/7 customer support
- Get helpful feedback to your practical guidance questions from our online Ask Our Authors feature\*
- Access how-to videos, guides and more

\*"Ask Our Authors" feedback and responses (collectively the "Feedback") are not intended to and do not constitute legal advice, and no attorney client relationship is formed. The accuracy, completeness, adequacy or currency of the Feedback is not warranted or guaranteed. This feature is limited to Lexis Practice Advisor subscribers only.

## Tasks

- ▶ Trends & Insights
- ▶ Fundamentals of Financing Transactions
- ▶ Commitment Papers and Syndicated Lending
- ▶ The Credit Agreement
- ▶ Security
- ▶ Guaranties
- ▶ Closing and Post-Closing Mechanics
- ▶ Intercreditor Agreements
- ▶ Acquisition Finance
- ▶ Asset-Based Lending
- ▶ Project Finance
- ▶ Mezzanine Financing
- ▶ Unitranche Facilities
- ▶ Financing the Debtor's Estate
- ▶ Exiting Chapter 11
- ▶ Lender Liability and Lender Remedies
- ▶ Prepackaged Plans, Workouts and Other Out-of-Court Restructurings
- ▶ Debt Securities Offerings
- ▶ Structured Finance and Securitization
- ▶ Financial Derivatives
- ▶ Construction Financing
- ▶ Real Estate Acquisition Financing
- ▶ Virtual Currency and Blockchain
- ▶ International Considerations

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**800.628.3612**

