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Financial Services Publications 2019

A wealth of knowledge

South African Financial Planning Handbook 2019

AUTHORS: M BOTHA, L ROSSINI, W GEACH, B GOODALL AND L DU PREEZ

EDITOR: P RABENOWITZ

This work is widely regarded as the pre-eminent reference work for all financial planners, legal advisors, compliance officers and academics. It is prescribed for various post graduate qualifications in financial planning. It includes:

- commentary on all aspects of financial planning;
- references to relevant legislation and cases;
- alerts to important clauses in legislation;
- tables which collate and simplify information; and
- relevant examples enabling the reader to apply the information in a practical context.

**BEST
SELLER**



Fundamentals of South African Trust Law

AUTHORS: F DU TOIT, BS SMITH & A VAN DER LINDE

This book meets the demand for a text that explains the basic principles of South African trust law in an uncomplicated and straightforward, yet sufficiently comprehensive manner. The book can be used as a student text, an introduction to trust law for the practitioner who does not possess a legal qualification, and even as a resource for the experienced legal practitioner and advanced trust law scholar in search of answers to contemporary trust law questions. The book covers how and why trusts originated; how they are created, varied and terminated; the legal positions of the trustee and trust beneficiaries; and the basics of trust administration. It also covers the trust in legal and commercial practice and problems and challenges that practitioners and trust law scholars may encounter in their engagement with the trust.

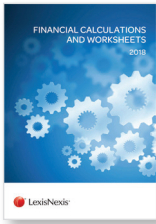


Fundamentals of Financial Planning 2019

AUTHORS: M BOTHA, L ROSSINI, W GEACH, B GOODALL, L DU PREEZ, P RABENOWITZ AND J PALFRAMAN

This work is an excellent reference work for anyone embarking on a career in financial planning as it covers all aspects of financial planning. It is the prescribed work for numerous undergraduate courses in financial planning. It is written in a practical, outcomes-based format.





Financial Calculations and Worksheets 2018

AUTHOR: M BOTHA

This work contains explanations and worked examples of various compound interest calculations encountered by financial planners. It also includes practical worksheets in A4 format on income tax, retirement planning and estate planning calculations, as well as rates, tables and formulae. Every professional financial planner should have a copy.



Corporate and Personal Financial Planning 2019

AUTHOR: M BOTHA

Practical and informative, this publication provides the tax and financial planner with all the essentials for corporate and personal financial planning. It contains a comprehensive commentary on taxation of individuals, trusts and deceased estates, donations tax, estate duty and CGT, long-term insurance, retirement funds and disability benefits. There are numerous worked examples, concise summaries and extracts of all relevant legislation, including extracts from the Income Tax, Estate Duty, Pensions Funds and Long-term Insurance Acts, as well as Practice Notes applicable to retirement funds, for quick and easy referencing.



Money Laundering and Terror Financing: Law and Compliance in South Africa 2019

AUTHORS: M BASSON, P SMIT AND J SYMINGTON

EDITOR: L DE KOKER

A practical guide to the legislation around the prevention of money laundering, organized crime and protection against terror financing. This affordable textbook is ideal as a training manual for banks, financial institutions and people involved in the enforcement of anti-money laundering and terrorist activity. It includes commentary, all the relevant legislation, FIC guidance notes and FATF recommendations.



Essentials of Retirement Fund Management 2019

AUTHOR: JAMES DOWNIE

An essential guide for trustees of retirement funds, this work was originally developed from retirement fund training course material. It offers easy reference material and the style of writing and presentation appeals to all levels of trustees. It covers everything from the duties and responsibilities of trustees to investment performance surveys and financial and investment principles without going into any great depth on investments. It includes the full text of the Pension Funds Act and regulations. Updated when legislation changes.



Concise Guide to Capital Gains Tax 2019

AUTHOR: D CLEGG

This book is an easy to understand guide to the complex subject of capital gains tax. It makes use of simple examples to illustrate and clarify key points. It starts with the basic principles and identifies frequently misunderstood areas, explains the law in clear, non-technical terms and cross-references every statement made through footnotes to the Act. The full text of the Eighth Schedule, together with selected extracts from the main body of the Act are included in an appendix, as well as useful exchange rates and listed share values. Updated annually.

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Fundamentals of South African Trust Law	B	9780639005164	R 345.00	Jan 2019	
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Essentials of Retirement Fund Management 2019	B	9780639005621	R 632.50	April 2019	
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