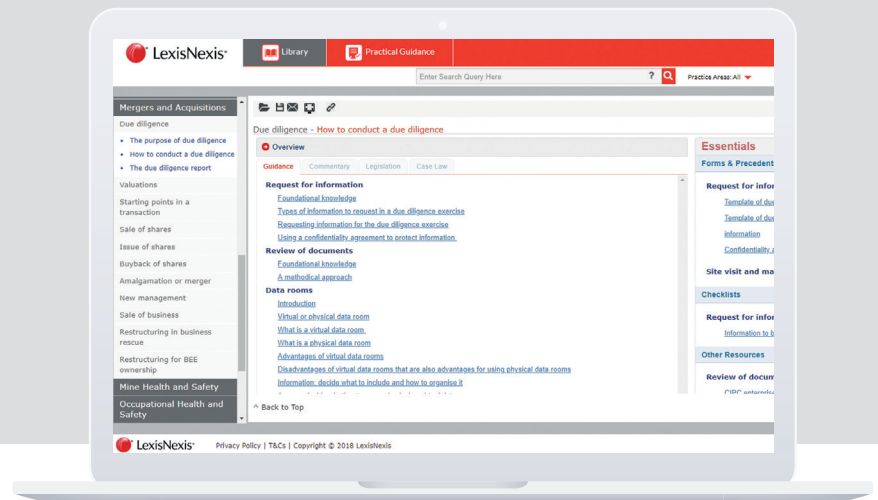


Mergers & Acquisitions



A practical legal 'how to' guide

Looking for a guide to complex commercial transactions? In need of step-by-step assistance from start to completion? *Practical Guidance Mergers & Acquisitions* offers crucial insights on how to deal with a merger or an acquisition as well as the intricacies that may be involved. *Practical Guidance Mergers & Acquisitions* is a practical and user-friendly online tool that offers step-by-step guidance presented in a format intended to be practical to those with limited experience in mergers and acquisitions as well as detailed enough to be of value to more experienced practitioners.

Navigating the complexities of commercial transactions?

The content covers all requirements in terms of the Companies Act 71 of 2008, Competition Act 89 of 1998, JSE listings and takeover regulations. It provides step-by-step guidance on numerous topics such as: due diligence exercises, transactions relating to shares, mergers vs amalgamations and related approvals, as well as competition and exchange control approvals. It also includes high-level discussions on tax consequences as well as the different methods in which property can be valued. Content is authored and regularly updated by

expert professionals; ensuring users have direct access to pertinent information, updated regulations, current legislation as well as helpful, time-saving resources, such as flowcharts, detailed checklists and customisable precedents.

Stay compliant

Practical Guidance Mergers & Acquisitions is a comprehensive online toolkit for anyone dealing with commercial transactions. Acting as a quick reference guide, a precedent bank and a trusted resource tool, this easy-to-navigate online resource gives you detailed, up-to-date information across 30 sub-topics and offers over 115 forms, precedents, checklists and other resources for practical implementation. The result? Speedy access to accurate and relevant information, expert opinion, and practical resources in a user-friendly format on a single platform.

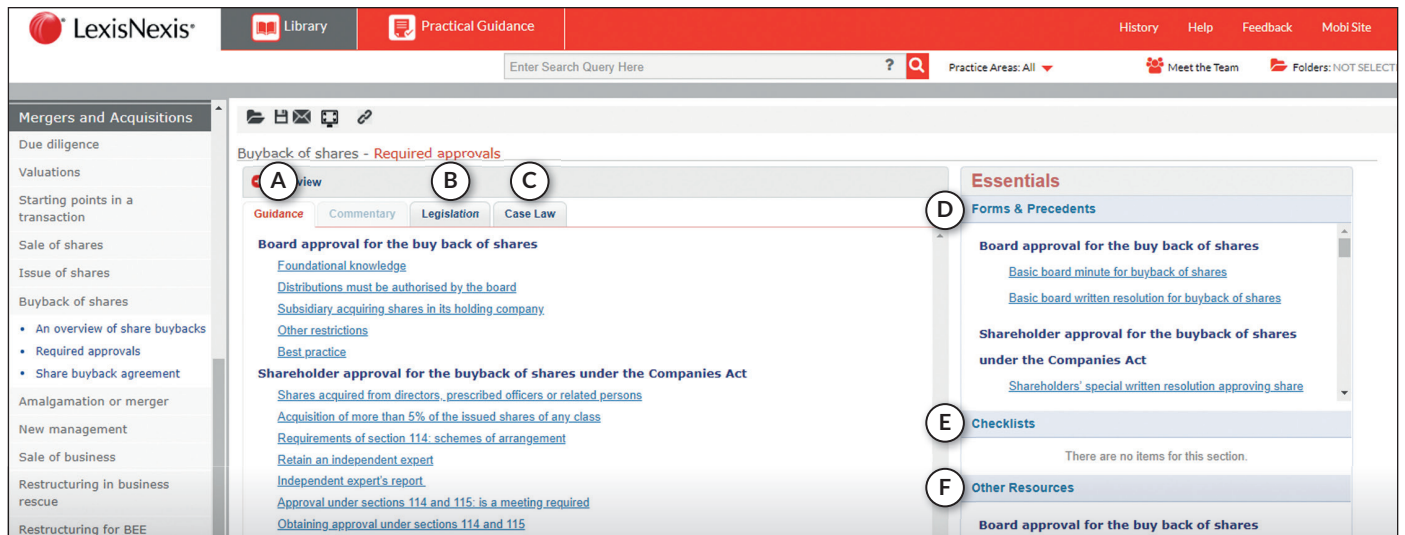
Who should use this guide?

- Legal advisers
- Attorneys
- Directors
- Trustees

For the latest practical legal guidance, visit our website for a free demo or more information.
lexisnexis.co.za/pg/m-a

Resources include:

- 30 sub-topic overviews
- Over 140 guidance notes, including practical process aids
- Up-to-date judgments for reference
- Over 115 customisable forms, precedents, checklists and other resources to ensure not a single step is missed, including:
 - Shareholders' agreement
 - Sale of shares agreement
 - Sale of business agreement
 - Confidentiality agreement
 - Trust agreement
 - Shareholders' waiver of pre-emptive rights
 - Demand guarantee
 - Templates of required notices, minutes and resolutions



A Guidance Notes

Over 30 sub-topic overviews and over 140 guidance notes. The sub-topic overviews group content and information together according to relevant legislative requirements. Each guidance note provides step-by-step guidance on all necessary legislative requirements, processes and procedure.

B Legislation

Business provides access to the most relevant and up-to-date legislation, including:

- Companies Act 71 of 2008
- Competition Act 89 of 1998

C Case Law

The Case Law tab provides access to precedent setting and up-to-date judgments. This case law is also discussed and unpacked within the relevant guidance note.

D Forms and Precedents

Over 115 forms and precedents. Provides access to customisable precedents across all topics including template agreements, reports, board and shareholder resolutions, board and shareholder minutes and sample clauses.

E Checklists

Various checklists. Checklists provide step-by-step information to ensure compliance with relevant process and procedure as enacted and stipulated by law.

F Other Resources

Various other resources. Contains guides and practical aids that provide essential information to assist in complying with relevant legislation. Flowcharts and diagrams provide step-by-step assist in navigating process and procedure.

For the latest practical legal guidance, visit our website for a free demo or more information.

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