

CI Checklist for an Attorney:

Updated 6/12/2023



Tactic	Product/Sources	Sample Search	Tips	✓
Background/Bio	Lexis/Lexis+: Directories > Attorney Directories	<i>Name (first w/2 last name)</i>	<ul style="list-style-type: none"> Retrieves brief profiles With large result sets, filter by “search within results” 	
	Context: Attorney Lexis Litigation Analytics	<i>Enter attorney name</i>		
Case Law	Lexis/Lexis+: Cases	<i>Attorney (first name w/2 last name)</i>	<ul style="list-style-type: none"> Pre- or post-search filter by jurisdiction, practice area, etc., as necessary 	
Dockets	CourtLink®: Dockets	<i>Attorney field in template > first name last name</i>	<ul style="list-style-type: none"> Do not need to use terms & connectors with template 	
CourtLink® Strategic Profiles (experience in a specific nature of suit or in front of a particular judge, clients and plaintiff/defendant representation. View associated dockets to see patterns in legal tactics employed and to identify case resolution history)	CourtLink Strategic Profiles > Attorney/Law Firm	<i>Attorney Name field in template > first name last name</i>	<ul style="list-style-type: none"> Ability to pre-select Court, nature of suit, and date range Report includes Profile, Trends, Case List and Criteria View and save PDF 	
Attorney Overview (case analytics by role, type and year, client list, cases document and damage awards)	Lex Machina®: Counsel	<i>Enter attorney name</i>	<ul style="list-style-type: none"> Utilize Filter pane of Cases, Documents and Damage Awards to narrow to specific types of cases and issues of interest Identify and analyze analytics for previous cases including Timing, Clients, Outcomes, Damages, Remedies, Motions and Findings Select individual cases in the Case List to access and review the full docket and available documents 	

	Context: Attorney Lexis Litigation Analytics	<i>Enter attorney name</i>		
	Lexis+: Litigation Analytics: Attorneys	<i>Enter attorney name</i>	<p>Choose Attorneys under All Entities in the search bar.</p> <p>Use Compare Counsel when comparing analytics of an attorney against other attorney and/or law firms</p>	
News and Legal News	Lexis/Lexis+: News	<i>First name w/2 last name</i>	<ul style="list-style-type: none"> • In Explore Content, select applicable news group files (i.e., major publications and/or regional news) • Add additional key words for more relevant results, necessary if common name 	
	Lexis/Lexis+: Legal News	<i>First name w/2 last name</i>		
	Nexis Newsdesk™: Simple Search > People	<i>Complete template</i>		
	Law360®		<ul style="list-style-type: none"> • On media type menu, select Online News, Print and Blogs 	

This checklist specifically includes LexisNexis® products that legal professionals use for CI research purposes. Depending on the CI request and the LexisNexis products you subscribe to, portions of or all of the research suggestions in the checklist may be applicable.

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