## **ON-LINE HELP**

The **HELP** link located in the upper right corner provides step by step instructions to assist you with adding timekeepers, entering rates, matter search, invoicing and many other topics.

## FREE COUNSELLINK TRAINING

We provide a free <u>OnDemand course</u> that is available 24X7. The self-navigational module covers a range of topics including:

- Configuration
- Rate submission
- Matter management
- Successful invoicing

We also provide a live, instructor-led course: <u>*Working Efficiently in CounselLink.*</u> The 60-minute class will run twice a month and is free to all participants. Topics that will be covered are:

- Matter Search features and shortcuts
- Updating fees and rates
- User administration
- Outlook integration
- General troubleshooting