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AT THE HOME PAGE

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 - Preliminary Agreements in Private M&A Deals
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Forms Index

Corporate and M&A

View forms for all practice areas

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Search, compare, and analyze recent transactions. Gain instant insight to the deal terms, provisions, and language being negotiated in the marketplace. Learn more

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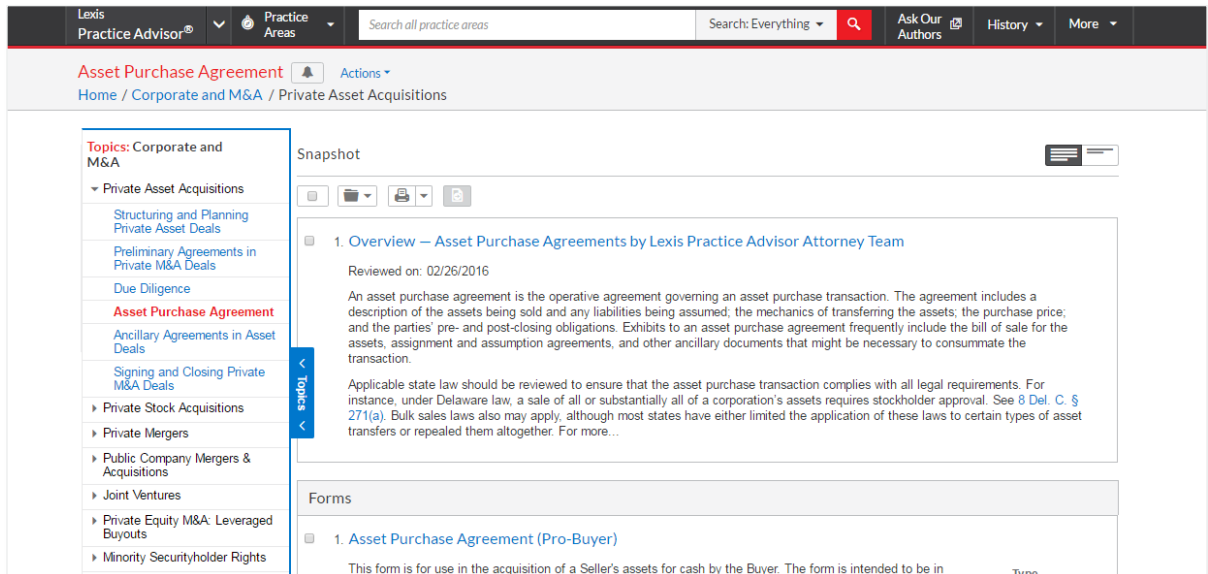
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- Private Asset Acquisitions
- Private Stock Acquisitions
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- Public Company Mergers & Acquisitions
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- Private Equity M&A: Leveraged Buyouts
- Minority Security-holder Rights
- Tender Offers
- Hostile Takeovers & Shareholder Activism
- Divestitures of Divisions and Subsidiaries
- IP in Mergers & Acquisitions and Joint Ventures
- Environmental in M&A
- Tax Implications of M&A Transactions
- Section 363 Asset Sales
- Going Private Transactions
- PIPE Offerings
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- Antitrust in M&A
- M&A Auctions
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- Real Estate Investment Trusts
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- International Considerations
- International Consideration-Joint Ventures
- Business Issues in M&A
- Business Corporations
- Limited Liability Companies
- General Partnerships
- Limited Liability Partnerships
- Corporate Housekeeping
- Recent Developments

Plot Your Course

WITH INFORMATION ORGANIZED TO FIT YOUR WORKFLOW



GET THE GUIDANCE YOU NEED BY CATEGORY

On each landing page, you'll find the categories of documents available for your topic. Look under each category to find a preview of each document that's available.

Categories of information include:

- Annotated Forms (including checklists and clauses)
- Articles
- Practice Notes
- Statutes & Legislation
- Secondary Materials
- Cases

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Find an extensive collection of ready-to-use forms specific to your needs.

The Corporate and M&A forms collection includes:

- Annotated forms created by expert attorney authors, with drafting notes and alternate and optional clauses
- Checklists and timelines to guide you through the deal process
- Easy access to official forms from government agencies

Lexis Market Tracker M&A & Finance Deal Analytics

GAIN POWERFUL DEAL INSIGHTS FROM THOUSANDS OF PRECEDENT TRANSACTIONS

Stronger deals aren't just negotiated. They're also the result of utilizing insights gained from comparing recent deals in the marketplace. The Lexis Market Tracker deal analytics tool allows you to quickly compare selected deal elements from 4,600+ of the latest real-world M&A and Finance transactions.

The screenshot displays the Lexis Market Tracker interface. At the top, the logo 'Lexis MarketTracker' is visible, along with 'POWERED BY matterhorn'. Below the logo, there are 'Search' and 'Transactions' buttons. A search bar contains the text 'M&A | Merger'. To the right of the search bar, there are links for 'Saved Searches & Alerts' and 'Glossary'. Below the search bar, there is a 'Find a Filter' section with a 'Go' button and 'Show Active Filters' and 'New Search' links. A 'Popular Fields' section is visible, with dropdown menus for 'Consideration Type', 'Target Industry', and 'Acquirer', each with a 'Select All' link. On the right side, there is a table of results with columns for 'Transaction' and 'Date'. The table shows four rows of data, each with a checkbox in the 'Transaction' column. The results are: 'Markit Ltd. / IHS Inc.' (03/21/2016), 'WL Ross Holdings Corp. / Nexeo Solutions Holdings, LLC' (03/21/2016), 'The Sherwin-Williams Company / The Valspar Corporation' (03/20/2016), and 'TransCanada Corporation / Columbia Pipeline Group, Inc.' (03/17/2016). Above the table, there is a header '1333 Matching Merger Transactions' and a 'Save This S' link. There are also links for 'Remove Selected Rows' and 'Keep Selected Rows'.

- (A) Select Deal Type: Choose M&A (Merger, Public-Private Merger, Asset, Stock and more) or Finance (Credit or Commitment Letters)
- (B) Select the deal elements you wish to consider under Popular Fields
- (C) Refine your search with Filters
- (D) Results appear in right pane

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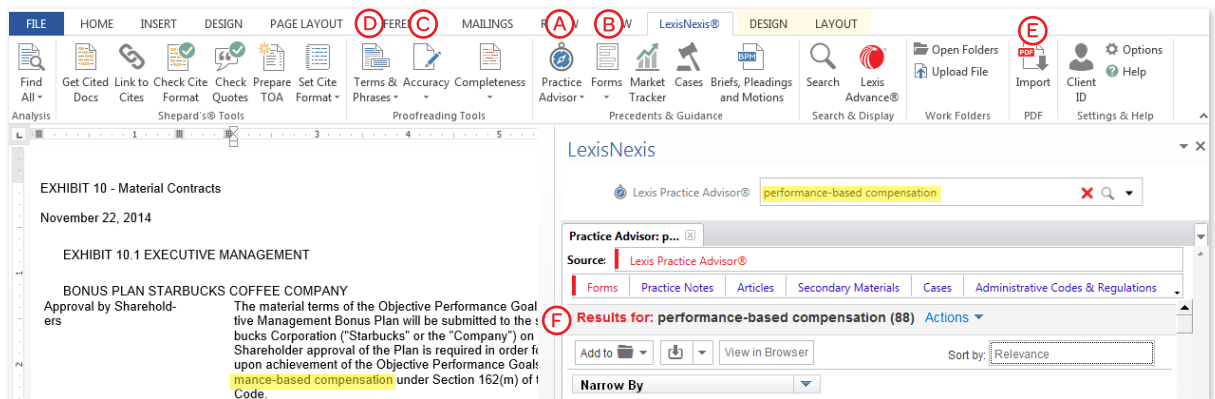
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- (A) To find on-point guidance and resources from Lexis Practice Advisor, highlight a term of interest in your Word document (or email) and click the **Practice Advisor** icon.
- (B) To access relevant annotated forms, highlight a term of interest and click the **Forms** icon.
- (C) To find and correct common mistakes, such as unpaired quotation marks or parentheses, click the **Accuracy** icon.
- (D) To validate defined terms and check references to documents and legislation, click the **Terms & Phrases** icon.
- (E) To convert PDFs to Word documents in seconds, click the **Import** icon.
- (F) Review results for **performance-based compensation** in the right pane.

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