

# Quick Reference Guide for Lexis® Securities Mosaic®

The Lexis® Securities Mosaic® service equips law firms, businesses and industries to meet the challenges of global securities-related work by pulling together a comprehensive selection of sources including SEC EDGAR®, SEDAR® and UK filings; current awareness tools; and a broad spectrum of relevant information ranging from international private placement memoranda to law firm memos. In addition to efficiency and decision making is enhanced with exclusive tools like Federal Rulemaking Trackers, Reference Retriever and deeper filings research by more attributes.

- ▶ Stay on top of the international regulatory landscape.
- ▶ Track companies, law firms, lawmakers and rule makers across myriad sources.
- ▶ Monitor SEC enforcement activity and business disclosures with precision.
- ▶ Follow business deals and transactions.

## QUICK TIPS FOR USING SECURITIES MOSAIC®

### 1. What if I want to limit to a particular type of filing, such as an Annual Report?

If you know the specific form type you want, enter it in the Form Type text box. (Tip: Select it from the auto-suggest pull-down menu.) Otherwise, use the Form Groups menu to search by a more inclusive group of form types and their variations that fall under a general category, such as the “Annual Reports (10-K)” form group. This will include variants of the 10-K, including amended versions and alternate versions like the 10KSB.

### 2. How do I search on exhibits attached to SEC Filings?

From the SEC Filings search page, go to the Base Filing & Exhibits section (located under Forms & Exhibits) of the page. Select the radio button to limit your search by base filing or exhibits; the box labeled Specify allows you to specify exhibit level (All Exhibits) or a particular exhibit(s) by number. You also can use keywords (e.g., merger agreement) in the Exhibit Label text box to search on a specific document title. (This filter-provided label option is used in about half of all exhibits). Once you get to the results page, click the link with the EX- (e.g., EX-2) to go straight to the exhibit.

The screenshot shows the Lexis Securities Mosaic search interface. On the left, a sidebar titled 'All Filings' lists various form types: 9-K Items with Holdings, 10-K Items with Holdings, 10-Q Items with Holdings, and 20-F Items with Holdings. The main search area is titled 'All Filings' and contains several sections. The 'Filter' section includes a dropdown for 'All Filers' (Investment Companies Only, Mutual Funds Only), a text box for 'Company Name, Ticker, or CIK', and a 'Filing Date' section with 'Time Frame' and 'Date Range' dropdowns. The 'Form Groups' section has a dropdown menu with options like 'Annual Reports', 'Investment Company Form Groups', and 'Form Type'. The 'Base Filing & Exhibits' section has radio buttons for 'Search Full Filing' and 'Search Base Filing or Exhibits', a 'Specify' text box, and an 'Exhibit Label' text box. The 'Company Information' section includes dropdowns for 'Place of Incorporation' and 'Business Location'.

The screenshot shows the 'Base Filing & Exhibits' section of the Lexis Securities Mosaic search interface. It features two radio buttons: 'Search Full Filing' and 'Search Base Filing or Exhibits'. The 'Specify' text box contains the letter 'A'. Below this, there is a dropdown menu for 'Base Filing' with 'All Exhibits' selected. A list of exhibits is displayed below the dropdown, including Exhibit 1. Underwriting Agreement, Exhibit 2. Plans for Change of Control, Exhibit 3. Articles of Incorporation and Bylaws, Exhibit 5. Legal Opinion, and Exhibit 7. Correspondence from an independent.

### 3. How do I pull recent SEC EDGAR® filings by a particular public company?

Click the **SEC Filings** tab to open our SEC Filings search page. Enter the company name (or ticker) in the Company Name, Ticker, or CIK text box. When your company appears in the auto-suggest pull-down menu, select it to execute your search. You may also choose to limit filings by selecting date range or form type, among other filters.

### 4. What's the difference between the Model Business Documents page and SEC Filings exhibit search page?

Model Business Documents offer subscribers fast and intuitive access to more than four million exhibits attached to SEC Filings that have a filer-provided exhibit label (capturing the document title), so the content overlaps with exhibit searching on our SEC Filings search page. It's an alternative search interface that allows users to look for the latest guidance and templates for drafting business documents.

### 5. Can I do a redline comparison of documents on Securities Mosaic?

Yes, the Securities Mosaic Redline Tool compares item (section) level results across all filings, as well as risk factor disclosures. For example, you can compare the Management's Discussion & Analysis section of a company's Annual Report as it changes year to year, or compare the MD&A sections from two different companies. To use this tool, run a search and, from the results page, check the boxes corresponding to the items you want to compare. Click **Save Checked to Redline**, then go to the Redline Tool and click **Compare Checked** for the two items you wish to compare. Finally, the Redline Tool allows you to import your own text for comparison, by using the **Add Your Own Selection** option.



## 6. How can I find and access SEC guidance materials on a particular topic?

If you want **SEC No-Action Letters** or **Comment Letters** in particular, use our advanced search pages for those materials. If you want administrative guidance from the SEC, click on the **Agency Docs, Laws, Rules** tab and select the SEC Materials page. Simply check the box (or boxes) next to the dataset(s) you are interested in. Then enter keywords for your topic and run your search. To search broadly across all SEC guidance materials (including No-Action Letters, FAQs, C&DI, etc.), first run your search across all SEC datasets, then narrow your results under the "Guidance" category filter using the sidebar on the left.

## 7. How does text search work on Securities Mosaic?

Most Securities Mosaic search pages support both full Boolean/nested text searching in addition to natural language searching structure supported by search engines like Google™.

## 8. How do I set up an alert for a 10-K filing from a specific company?

You can set SEC filings alerts in minutes. Simply go to Manage Alerts in the menu under your name at the top right and select SEC Filings Watchlist. The easy-to-use input form lets you specify Filer, Forms & Exhibits, Company Information, Market & Finance Information and Delivery Options.

**Laws, Rules, and Agency Materials**

Browsed: Search Home > SEC

Refine Results Start Over

Text: "conflict minerals"

Learn More about our relevance-based text search

Source: SEC

Category: Guidance (15)

Date: Last 12 Months (3)

Records returned: 15 25 records/page 1

Sort by: Relevance

1 Conflict Minerals Disclosure - A Small Entity Compliance Guide

SEC Other Guidance 1/13/2012

Division of Corporation Finance Conflict Minerals Disclosure - A Small Entity Compliance Guide 1

Act, to require companies to publicly disclose their use of conflict minerals that originated in the Democratic Republic of the Congo (DRC).

Conflict minerals are "necessary to the functionality or production of a product" manufactured by those companies or contracted by those companies to be manufactured. Under Section 1502, the term "conflict minerals" includes tantalum, tin, gold, or tungsten. Congress enacted Section 1502 because of concerns that the exploitation and trade of conflict minerals

2 Dodd-Frank Wall Street Reform and Consumer Protection Act Frequently Asked Questions: Conflict Minerals

SEC FAQs 5/30/2013

Dodd-Frank Wall Street Reform and Consumer Protection Act Frequently Asked Questions Conflict Minerals May 30, 2013

Form SD relating to disclosure regarding the use of conflict minerals from the Democratic Republic of the Congo or adjoining countries. Please refer to:

75(d) of the Exchange Act, having conflict minerals that are necessary to the functionality or production of a product manufactured or contracted by

3 Dodd-Frank Wall Street Reform and Consumer Protection Act

SEC FAQs 4/7/2014

Reform and Consumer Protection Act Frequently Asked Questions Conflict Minerals April 7, 2014 (Questions 13-21) May 30, 2013

Form SD relating to disclosure regarding the use of conflict minerals from the Democratic Republic of the Congo (DRC) or adjoining countries. Please refer to:

75(d) of the Exchange Act, having conflict minerals that are necessary to the functionality or production of a product manufactured or contracted by

**SEC Filings**

Do more with this search: Edit Save as Stored Search Save as Alert or RSS Share Start Over Printable Report Excel Report

Search parameters: Scope: All Filings Filter: All Filings Text: (isparent OR incurred) W/10 legal W/2 (has OR expenses OR costs OR services) W/10 S Time Frame: Last 3 Years Form Group: Annual/Periodic/Current Reports and Proxies Base Filing & Exhibits Full Filing Sort By: Relevance

Records returned: 8348 25 records/page 1 2 3 4 5 6 ... Last

Sort by: Relevance

1 CNC HOLDINGS, INC. Form 8-K (2316) 9/11/2014 107KB PDF 1 Filed Company Filing Hits Preview

his separation date. The Company has also agreed to reimburse its David for up to \$30,000 in legal fees incurred in connection

2 UNIVERSAL HEALTH SERVICES INC. Form 8-K (1316) 9/8/2014 107KB PDF 1 Filed Company Filing Hits Preview

commercial insurance recoveries, net of \$34 million of estimated aggregate legal fees incurred. Divert effect to the expected

3 DiamondRock Hospitality Co. Form 8-K (140516) 9/8/2014 107KB PDF 1 Filed Company Filing Hits Preview

legal counsel and \$1.8 million of legal fees and other costs incurred over the course of the legal proceedings

legal counsel and \$1.3 million of legal fees and other costs incurred over the course of the legal proceedings

**SEC Filings**

Do more with this search: Edit Save as Stored Search Save as Alert or RSS Share Start Over Printable Report Excel Report

Stored Searches: No Stored Search Selected Manage Stored Searches

Search: 1 Page

All Filings

Fair

All Filings

Investment Companies Only What's This?

Mutual Funds Only Browse Fund Families

Company Name, Ticker, or CIK

Separate multiple files with a semicolon

File Number

Forms

Limit Search to IPOs What's This?

Form Groups

Select Form Group

All Forms (EXCELPT 3, 4, 5, 144)

Annual Reports (10-K)

Annual Reports, Non US (20-F)

Annual/Periodic/Current Reports and Proxies

Form Group Descriptions

Investment Company Form Groups

Select Form Group

Certified Shareholder Reports

Registration Applications

Quarterly Applications

Investment Company Act of 1940

Investment Company Form Group Descriptions

Form Type

Full Text Search

Learn More about our RELEVANCE-BASED SEARCH

Filing Date

Time Frame: All Dates

Date Range: 1/1/1994 - 10/25/2016

Base Filing & Exhibits

Search Full Filing

Search Base Filing or Exhibits

Specify:

CIK, or insert/typed/looked-up Base Filing symbol/label

Exhibit Label What's This?

Electronically Electronically and Paper Filings

Paper

Learn more about Lexis Securities Mosaic and how it can support your business today.

Contact us.  
866.650.3600  
LSMsupport@lexisnexis.com



LexisNexis, Lexis and the Knowledge Burst logo are registered trademarks of Reed Elsevier Properties Inc., used under license. Securities Mosaic is a registered trademark of RELX Inc. Other products or services may be trademarks or registered trademarks of their respective companies.

© 2016 LexisNexis. 0716