



## TOP 10 TASKS/TOOLS • SELF-GUIDED TOUR

# Practical Guidance Bankruptcy

This Top 10 list contains key resources found on the Bankruptcy practice area page.

### 1. FIRST DAY FILINGS

Get in-depth step-by-step guidance on filing and preparing for Chapter 11 bankruptcy cases. Key items to review include:

<b>Resource Kit</b>	<a href="#">Filing for Chapter 11 Bankruptcy Resource Kit</a>
<b>Practice Note</b>	<a href="#">First Day Filings</a>
<b>Template</b>	<a href="#">Chapter 11 Debtor Questionnaire</a>
<b>Checklist</b>	<a href="#">First Day Motions in Chapter 11 Checklist</a>

### 2. CONFIRMATION

Find resources to assist a plan proponent on drafting and confirming a plan in a Chapter 11 bankruptcy case. Key items to review include:

<b>Resource Kit</b>	<a href="#">Chapter 11 Plan Confirmation Resource Kit</a>
<b>Practice Note</b>	<a href="#">Confirmation</a> <a href="#">Subchapter V Confirmation Requirements</a>
<b>Template</b>	<a href="#">Debtor's Chapter 11 Plan</a>
<b>Checklist</b>	<a href="#">Chapter 11 Plan Process Timeline</a> <a href="#">Differences between Section 363 Sales and Chapter 11 Plan Sales Chart</a>

### 3. DEBTOR IN POSSESSION (DIP) FINANCING

Review guidance to understand all aspects of DIP financing, including negotiating, drafting, and seeking court approval of DIP financing. Key items to review include:

<b>Practice Note</b>	<a href="#">DIP Financing</a> <a href="#">DIP Loans and Documentation</a>
<b>Template &amp; Clause</b>	<a href="#">Revolving Credit (and Guaranty) Agreement (DIP Credit Agreement)</a> <a href="#">Terms of Credit Clauses (DIP Credit Agreement)</a>
<b>Video</b>	<a href="#">Understanding the Loan Transaction Video</a>
<b>Checklist</b>	<a href="#">Debtor in Possession Financing Timeline</a>

### 4. BANKRUPTCY SALES

Learn best practices for selling assets in bankruptcy. Use templates to draft key documents, including, the asset purchase agreement, sale motion, and bid procedures. Key items to review include:

<b>Practice Note</b>	<a href="#">Differences in Asset Purchase Agreements for Section 363 Sales</a> <a href="#">Market Trends 2021: Credit Bidding</a>
<b>Video</b>	<a href="#">Section 363 Asset Sales Video (Federal)</a>
<b>Template</b>	<a href="#">Asset Purchase Agreement</a>
<b>Checklist</b>	<a href="#">Buyer's Considerations in a Section 363 Sale Checklist</a> <a href="#">Section 363 Sale Timeline</a>

### 5. REPRESENTING CUSTOMERS AND SUPPLIERS

Discover expert materials to help clients that are customers or suppliers of a debtor both prior to and during a Chapter 11 bankruptcy case. Key items to review include:

<b>Resource Kit</b>	<a href="#">Customer and Supplier Credit Risk Resource Kit</a>
<b>Practice Note</b>	<a href="#">First Day Motions to Pay Critical Vendors</a> <a href="#">Representing Secured and Unsecured Creditors</a>
<b>Video</b>	<a href="#">Relief from the Automatic Stay Video</a>
<b>Template</b>	<a href="#">Critical Vendor Motion (Debtor)</a>

<b>Checklist</b>	<a href="#">Collecting Customer Debts for Small Businesses Checklist</a> <a href="#">Trade Creditors' Postpetition Checklist</a>
<b>Tracker</b>	<a href="#">Mega Chapter 11 Filings Tracker</a> <a href="#">Subchapter V Decision Tracker</a>

## 6. BANKRUPTCY LITIGATION

Prepare for litigating adversary proceedings and other matters in bankruptcy court, including preference and fraudulent conveyance actions. Key items to review include:

<b>Practice Note</b>	<a href="#">Adversary Proceedings</a> <a href="#">Fraudulent Conveyances versus Preference Actions</a>
<b>Template</b>	<a href="#">Complaint to Avoid and Recover Preferential Transfers</a>
<b>Checklist</b>	<a href="#">Adversary Proceeding Bankruptcy Rules and Federal Rules Comparison Chart</a> <a href="#">Part IX of the Bankruptcy Rules Summary Chart</a>

## 7. PREPACKAGED BANKRUPTCY

Use this guidance when representing a debtor filing a prepackaged bankruptcy case. Key items to review include:

<b>Resource Kit</b>	<a href="#">Prepackaged Bankruptcy Resource Kit</a>
<b>Practice Note</b>	<a href="#">Commencing a Prepackaged Bankruptcy Proceeding</a> <a href="#">Plan Support Agreements</a>
<b>Template</b>	<a href="#">Restructuring, Lockup, Plan Support and Forbearance Agreement</a> <a href="#">Solicitation Procedures Motion (Debtor)</a>
<b>Checklist</b>	<a href="#">Prepackaged Bankruptcy Case Timeline</a>

## 8. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Gain insights on material concerning the Bankruptcy Code's treatment of executory contracts and unexpired leases. Key items to review include:

<b>Practice Note</b>	<a href="#">Drafting Strategies for Nondebtor Parties to Executory Contracts</a> <a href="#">Assumption, Assignment, and Rejection of Executory Contracts</a>
<b>Video</b>	<a href="#">Rejection and Assumption of Commercial Leases Video</a>
<b>Annotated Clause</b>	<a href="#">Non-Assignable Clause (Personal Services Agreement)</a>
<b>Checklist</b>	<a href="#">Unexpired Leases of Nonresidential Real Property Checklist</a>

## 9. OUT-OF-COURT RESTRUCTURING

Explore various out-of-court options to restructure or liquidate a distressed company, including workouts, receiverships, assignments for the benefit of creditors, compositions and extensions, and dissolution under state law. Key items to review include:

<b>Resource Kit</b>	<a href="#">Out-of-Court Restructuring and Liquidation Alternatives Resource Kit</a>
<b>Practice Note</b>	<a href="#">Out-of-Court Corporate Restructuring versus Bankruptcy</a> <a href="#">Business Workouts</a>
<b>Video</b>	<a href="#">Workouts: Getting Organized Video</a>
<b>Template</b>	<a href="#">Loan Agreement Amendment (Bankruptcy, Loan, and Other Debt Workouts)</a>
<b>Checklist</b>	<a href="#">Representing the Lender in a Workout Checklist</a>

## 10. CONSUMER BANKRUPTCIES

Access essential knowledge to effectively and efficiently advise parties in consumer bankruptcy cases. Key items to review include:

<b>Resource Kit</b>	<a href="#">Consumer Bankruptcy Resource Kit</a>
<b>Practice Note</b>	<a href="#">Chapter 7 Liquidation</a> <a href="#">Chapter 13 Bankruptcy</a> <a href="#">Bankruptcy Exemptions</a>
<b>Video</b>	<a href="#">Chapter 13 Means Test Video</a>
<b>Template</b>	<a href="#">Individual Debtor Questionnaire</a>
<b>Checklist</b>	<a href="#">Preparing for a Bankruptcy Filing Checklist</a> <a href="#">Section 341 Examination Checklist (Consumers)</a>

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